



Announcement Summary

Entity name

PATAGONIA LITHIUM LTD

Date of this announcement

Wednesday November 06, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PL3AJ	OPTION EXPIRING 31-AUG-2025 EX \$0.15	87,500	06/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATAGONIA LITHIUM LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

37654004403

1.3 ASX issuer code

PL3

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Rights issue unquoted attaching options per updated Appendix 3B lodged on 13 August 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PL3AJ : OPTION EXPIRING 31-AUG-2025 EX \$0.15

Date the +securities the subject of this notification were issued

6/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company has lodged an updated Appendix 3B in relation to the Offer on 13 August 2024. The attaching options under the offer were intended to be quoted. As requirements for an additional class of quoted securities will not be met, the attaching options will be issued as unquoted securities and otherwise on the same terms.

Issue details

Number of +securities

87,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching to entitlement offer shares.

Purpose of the issue

Other

Additional Details

As described in Offer document lodged on 12 July 2024.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PL3O : OPTION EXPIRING 15-DEC-2025	14,641,250
PL3 : ORDINARY FULLY PAID	50,293,302

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PL3AI : CONVERTIBLE NOTES	333,940
PL3AB : ORDINARY FULLY PAID RESTRICTED	9,436,500
PL3AC : OPTION EXPIRING 05-OCT-2025 RESTRICTED	1,500,000
PL3AD : OPTION EXPIRING 10-OCT-2025 RESTRICTED	2,000,000
PL3AE : OPTION EXPIRING 24-MAR-2026 RESTRICTED	2,000,000
PL3AG : OPTION EXPIRING 10-OCT-2025 EX \$0.27	1,000,000
PL3AJ : OPTION EXPIRING 31-AUG-2025 EX \$0.15	669,904



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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