

## EXTENSION OF CLEANSING OFFER CLOSING DATE

On 27 September 2024, Navarre Minerals Limited (**NML** or the **Company**) (**ASX: NML**) lodged a prospectus with ASIC and ASX relating to several offers (**Offers**) (**Prospectus**), one of these being the issue of 100 shares at an issue price of \$0.10 per share to raise up to \$10 (**Cleansing Offer**).

The Company wishes to advise that the closing date for the Cleansing Offer has been extended from 5:00pm (AEDT) on 9 November 2024 until **5:00pm (AEDT) on 13 November 2024**.

The Company also notes a revision to the original Indicative Timetable regarding the "Issuance of all Securities under Offers" (excluding the Cleansing Offer and the Conversion of Convertible Debt), which has been rescheduled from 8 November 2024 to **11 November 2024**, this, in turn, has revised the estimated date for the Quotation of Shares. The revised dates are highlighted in bold below.

As a result of this change, the updated Indicative Timetable for the Offers is as follows:

Lodgement of Prospectus with the ASIC and ASX	27 September 2024
Lodgement of Appendix 3B	27 September 2024
Opening Date – for the Offers	3 October 2024
Priority Offer Closing Date	24 October 2024
Public Offer and Broker Offer Closing Date	24 October 2024
Annual General Meeting to approve the issue of Shares under the Priority Offer and Public Offer	1 November 2024
Issue of all Securities under Offers except Cleansing Offer and Convertible Debt	<b>11 November 2024</b>
Cleansing Offer Closing Date*	<b>13 November 2024</b>
Expected date of Official Quotation of the Shares*	<b>14 November 2024</b>

\* The Directors reserve the right to bring forward or extend the Closing Dates of the Offers at any time after the Opening Date of the Offers without notice. As such, the date the Shares are expected to commence trading on ASX may vary with any change in the Closing Date of the Offers.

**This announcement has been approved for release by the Board of Directors of Navarre Minerals Limited.**

For further information, please visit [www.navarre.com.au](http://www.navarre.com.au), or contact:

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**About Navarre Minerals Limited**

Navarre Minerals Limited (ASX: NML, in suspension) is a Victorian based mineral exploration company with a portfolio of advanced exploration projects across the state and is currently in a process of recompliance and recapitalisation.

Navarre's flagship asset is the **Stawell Corridor Gold Project**, in an area that hosts the Stawell (~six million ounce) and Ararat (~one million ounce) goldfields. Within this Project, Navarre reported its maiden inferred Mineral Resource (304koz) and additional Exploration Target (280-420koz) on the margins of the **Irvine** basalt dome (the Resolution and Adventure deposits, refer to ASX announcement on 30 March 2021). To the south of Irvine also lies the high-grade gold discovery **Langi Logan** on a 14.5 kilometre long basalt dome. The **Morning Bill (Glenlyle) Prospect** is a potential epithermal gold-silver system above a deeper porphyry target in the emerging Stavely Arc volcanics, just south of the Stawell Corridor.

In joint venture with operator Catalyst Metals (CYL), Navarre owns at 49% interest in the high-grade **Tandarra Gold Project**, 50 kilometres northwest of Agnico Gold's world-class Fosterville Gold Mine, and 40 kilometres north of the 22-million-ounce Bendigo Goldfield.

At the **St Arnaud Gold Project**, Navarre previously identified gold mineralisation beneath and adjacent to the historical mine workings.

At the **Jubilee Gold Project**, 25 kilometres southwest of the Ballarat Gold Mine, the Company is targeting extensions and repetitions of the historically mined transverse gold-bearing quartz reef. These structures are similar to Fosterville's high-grade Swan-Eagle system.

Navarre's **board of directors** has transitioned to a new profile comprising:

- James Gurry (Executive Chair & Managing Director) (Appointed May 2023)
- Richard Taylor (Non-Executive Director) (Appointed May 2024)
- Angela Lorrigan (Non-Executive Director & Technical Director) (Appointed August 2024)

The board is supported by a **new executive** comprising:

- Managing Director - James Gurry
- Exploration Manager - Peter de Vries, (BAppSc)
- Exploration Strategy / Technical Advisors – Kenneth Bush and the team at Core Prospecting Pty Ltd
- Finance – Cameron Knox

See more at [www.navarre.com.au](http://www.navarre.com.au)



Figure 1: Location of Navarre's Victorian projects.