



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Friday November 08, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 08-NOV-2027 EX \$0.50	1,000,000	08/11/2024
New class - code to be confirmed	OPTIONS EXPIRING 08-NOV-2027 EX \$0.50	2,000,000	08/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to service providers pursuant to their respective engagements with the Company.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 08-NOV-2027 EX \$0.50

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

8/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

3DA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to Curran & Co Pty Ltd pursuant to their ongoing engagement with the Company as broker.



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Curran & Co Pty Ltd for nil consideration pursuant to their ongoing engagement with the Company as broker.

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 08-NOV-2027 EX \$0.50

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

8/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

3DA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to MZHCI, LLC pursuant to their engagement with the Company as Investor Relations Advisor in the United States.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to MZHCI, LLC for nil consideration pursuant to their engagement with the Company as Investor Relations Advisor in the United States.

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	615,017,512
3DAO : OPTION EXPIRING 02-DEC-2025	187,678,509

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAABA : OPTION EXPIRING 22-JUL-2034 EX \$0.40	1,000,000
3DAABB : OPTION EXPIRING 09-SEP-2034 EX \$0.40	825,000
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX \$0.39	2,000,000
3DAAS : OPTION EXPIRING 16-DEC-2033 EX \$0.28	3,553,000
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	1,995,588
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	3,000,000
3DAAE : PERFORMANCE RIGHTS	119,753
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAP : OPTION EXPIRING 08-NOV-2033 EX \$0.248	3,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	59,832,486



3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
3DAAT : OPTION EXPIRING 31-OCT-2033 EX \$0.248	950,000
3DAAU : OPTION EXPIRING 27-NOV-2033 EX \$0.173	2,500,000
3DAAV : OPTION EXPIRING 18-DEC-2033 EX \$0.253	3,000,000
3DAAW : OPTION EXPIRING 20-DEC-2033 EX \$0.243	500,000
3DAAX : OPTION EXPIRING 04-JUN-2034 EX \$0.407	4,125,000
3DAAY : OPTION EXPIRING 08-FEB-2027 EX \$0.36	1,000,000
New class - code to be confirmed : OPTIONS EXPIRING 08-NOV-2027 EX \$0.50	1,000,000
New class - code to be confirmed : OPTIONS EXPIRING 08-NOV-2027 EX \$0.50	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,000,000 Unlisted Options being issued under the Company's 15% placement capacity under Listing Rule 7.1.
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5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No