

## ASX Announcement

11 November 2024

### Traffic Technologies launches Entitlement Offer

**Traffic Technologies Ltd (ASX: TTI) ('Traffic Technologies' or the Company)** is pleased to announce that it is conducting a pro-rata non-renounceable entitlement offer of one (1) new Share for every two (2) Shares held by Eligible Shareholders registered at the Record Date at an issue price of \$0.005 (0.5 cents) per Share.

Eligible Shareholders who subscribe for shares under the Offer will also receive one (1) free attaching Option for every new Share issued under the Offer (**New Options**). The New Options will have an Exercise Price of \$0.01 (1 cent) and an Expiry Date, being 24 months from the date of issue (**Entitlement Offer**).

Shares issued under the Entitlement Offer will rank equally with the Company's existing Shares on issue. The Entitlement Offer is not underwritten.

Only registered holders of Shares with a registered address in Australia, New Zealand, Hong Kong and the United Kingdom on the Record Date will be eligible to participate in the Entitlement Offer (**Eligible Shareholders**).

The Offer, if fully subscribed, will raise approximately \$2.8 million (before costs). Funds raised under the Offer will be used to purchase additional equipment and materials to meet considerable existing demand and for working capital.

The Entitlement Offer is being made under a prospectus dated Monday, 11 November 2024 (**Prospectus**) and lodged with ASIC and ASX on that date. Where the determination of the entitlement of any Eligible Shareholder results in a fraction of a Share or New Option, such fraction will be rounded up to the nearest whole number.

#### Entitlement Offer Shortfall Facility

Eligible Shareholders who have applied for their full entitlement under the Entitlement Offer may also apply for additional Shares at the same price under an oversubscription facility (with free attaching New Options on the same terms of the Entitlement Offer), as detailed in the Prospectus and subject to scale back. The right to receive additional Shares which are in excess of an Eligible Shareholder's entitlement will be determined by the Company at its sole discretion.

#### Entitlement Offer Shortfall Offer

Any Shares and New Options not taken up by Eligible Shareholders under the Entitlement Offer (including the shortfall facility) by the Entitlement Offer closing date may become available as shortfall and be dealt with in the sole discretion of the Directors. The offer to issue shortfall to investors is a separate offer under the Prospectus and will be on the same terms and conditions as the Entitlement Offer (**Shortfall Offer**), except as set out in the Prospectus.

The Shortfall Offer is not open to the general public. Investors (which may include Eligible Shareholders) will be invited by the Directors to participate. Shares and New Options under the Shortfall Offer will be allocated by the Directors in a manner considered appropriate having regard to the best interests of the Company.

### Entitlement Offer Timetable

Event	Date*
Announcement of Entitlement Offer Lodgement of ASX Appendix 3B with ASX Lodgement of Prospectus with ASIC and ASX	Monday, 11 November 2024
"Ex" date (being the date that Shares start trading without the Entitlements to participate in the Entitlement Offer)	Wednesday, 13 November 2024
Record Date for determining Entitlements	7.00pm (AEDT) Thursday, 14 November 2024
Despatch Prospectus and entitlement forms to Eligible Shareholders Ineligible Shareholders letters despatched and announcement of despatch Opening Date	Tuesday, 19 November 2024
Last day to extend Closing Date	Tuesday, 3 December 2024
Closing Date	5.00pm (AEDT) Friday, 6 December 2024
Securities quoted on a deferred settlement basis	Monday, 9 December 2024
Announcement of the results of the Entitlement Offer and shortfall (if any)	Wednesday, 11 December 2024
Issue date and lodgement of Appendix 2A with ASX for Securities issued under the Entitlement Offer	Before 12.00pm (AEDT) Friday, 13 December 2024
Quotation of Securities issued under the Entitlement Offer	Monday, 16 December 2024
Shortfall Offer closing date	Thursday, 6 March 2025

*\*These dates are indicative only. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX. All times are Melbourne time.*

If existing shareholders have any questions in relation to the Offer, or the Company generally, they are invited to call Con Liosatos.



This announcement was authorised for release to the market by the Board of Traffic Technologies Limited.

**For further information, please contact:**

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To stay up to date on company news and announcements, please register your details on the Traffic Technologies investor portal: <https://tti.irmau.com/>.