

IMAGION BIOSYSTEMS LIMITED

ASX: IBX

11 November 2024

Extension of Cleansing Prospectus Offer Period

Imagion Biosystems (ASX: IBX) (**Company**) advises that it is extending the Closing Date of the Offer pursuant to its Cleansing Prospectus dated 14 October 2024 to 16 December 2024, to facilitate the secondary trading of the fully paid ordinary shares (**Shares**) to be issued pursuant to the Company's Tranche 2 Placement announced on 10 October 2024 (and amended on 22 October 2024).

An updated timetable is set out below.

Action	Date
Lodgement of Prospectus with the ASIC and ASX	14 October 2024
Opening Date	14 October 2024
Issue of Securities under Tranche 1 of the Placement	23 October 2024
General Meeting	9 December 2024
Issue of Securities under Tranche 2 of the Placement	13 December 2024
Closing Date*	16 December 2024

**This timetable is indicative only and the Company reserves the right to vary the dates above without notice, subject to compliance with the Corporations Act 2001 (Cth) and ASX Listing Rules.*

An updated Appendix 3B with respect to the proposed issue of Shares was lodged by the Company today.

Authorisation & Additional information

This announcement was authorised by the Board of Imagion Biosystems Limited.

— ENDS —

About Imagion Biosystems

Imagion Biosystems is developing a new non-radioactive and precision diagnostic molecular imaging technology. Combining biotechnology and nanotechnology, the Company aims to detect cancer and other diseases earlier and with higher specificity than is currently possible.

For more information, visit <https://imaginationbiosystems.com/investor-hub/>

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