



Announcement Summary

Entity name

ELSIGHT LIMITED

Date of this announcement

Monday November 11, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 21 AUGUST 2029 AT \$0.60	750,000	11/11/2024
New class - code to be confirmed	OPTION EXPIRING 21 AUGUST 2029 AT \$0.90	1,000,000	11/11/2024
New class - code to be confirmed	OPTION EXPIRING 21 AUGUST 2029 AT \$1.30	1,000,000	11/11/2024
New class - code to be confirmed	OPTION EXPIRING 21 AUGUST 2029 AT \$1.80	1,250,000	11/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELSIGHT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616435753

1.3 ASX issuer code

ELS

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 21 AUGUST 2029 AT \$0.60

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	750,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 3 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	21/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For summary of the key terms of the Plan, refer to Resolution 3 and Schedule 2 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of additional unlisted options to the Chief Executive Officer of the Company, Yoav Amitai.



Issue details

Number of +securities

750,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 21 AUGUST 2029 AT \$0.90

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to Resolution 3 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.90000000	21/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsFor summary of the key terms of the Plan, refer to Resolution 3 and Schedule 2 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of additional unlisted options to the Chief Executive Officer of the Company, Yoav Amitai.

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 21 AUGUST 2029 AT \$1.30

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 3 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.30000000	21/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For summary of the key terms of the Plan, refer to Resolution 3 and Schedule 2 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of additional unlisted options to the Chief Executive Officer of the Company, Yoav Amitai.

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 21 AUGUST 2029 AT \$1.80

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Yoav Amitai	Yoav Amitai	1,250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 3 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.80000000	21/8/2029



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ELS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For summary of the key terms of the Plan, refer to Resolution 3 of the 2023 Notice of AGM: <https://announcements.asx.com.au/asxpdf/20230428/pdf/45p4z3jlxlypl1.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of additional unlisted options to the Chief Executive Officer of the Company, Yoav Amitai.

Issue details

Number of +securities

1,250,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELS : ORDINARY FULLY PAID	151,621,204

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ELSAAF : OPTION EXPIRING 26-MAR-2029 EX \$0.36	3,643,000
ELSAAD : OPTION EXPIRING 18-JAN-2028 EX \$0.37	43,000
ELSAAC : CONVERTIBLE NOTES	25,083,334
ELSAX : OPTION EXPIRING 14-SEP-2026 EX \$0.48	695,000
ELSAW : OPTION EXPIRING 14-SEP-2026 EX \$0.42	442,625
ELSAAH : OPTION EXPIRING 22-AUG-2029 EX \$0.38	105,000
ELSAAB : OPTION EXPIRING 30-AUG-2027 EX \$0.37	2,579,000
ELSAL : OPTION EXPIRING 23-APR-2025 EX 28C	550,000
ELSAM : OPTION EXPIRING 15-MAY-2025 EX 34C	50,000
ELSAN : OPTION EXPIRING 12-JUN-2025 EX 32C	100,000
ELSAAA : OPTION EXPIRING 25-MAY-2027 EX \$0.48	2,687,589
ELSAAG : OPTION EXPIRING 25-JUL-2029 EX \$0.46	625,000
ELSAU : OPTION EXPIRING 14-DEC-2026 EX \$0.38	50,000
ELSAV : OPTION EXPIRING 14-DEC-2026 EX \$0.44	200,000
ELSAY : OPTION EXPIRING 25-APR-2027 EX \$0.43	200,000



ELSAR : OPTION EXPIRING 01-FEB-2026 EX \$0.43	130,000
New class - code to be confirmed : OPTION EXPIRING 21 AUGUST 2029 AT \$0.60	750,000
New class - code to be confirmed : OPTION EXPIRING 21 AUGUST 2029 AT \$0.90	1,000,000
New class - code to be confirmed : OPTION EXPIRING 21 AUGUST 2029 AT \$1.30	1,000,000
New class - code to be confirmed : OPTION EXPIRING 21 AUGUST 2029 AT \$1.80	1,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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