

ASX Announcement
11 November 2024

Traffic Technologies amends timetable for Entitlement Offer

Traffic Technologies Ltd (ASX: TTI) ('Traffic Technologies' or the Company) refers to its prospectus lodged with ASIC and ASX on 11 November 2024 earlier today (**Original Prospectus**) regarding the pro-rata non-renounceable entitlement offer of one (1) new Share for every two (2) Shares held by Eligible Shareholders registered at the Record Date at an issue price of \$0.005 (0.5 cents) per Share, along with one (1) free attaching Option for every new Share issued under the offer (**Entitlement Offer**).

As a consequence of not lodging the ASX Appendix 3B in relation to the Offer before market open today, the Company has amended the indicative timetable for the Entitlement Offer as included in the Original Prospectus by deferring the Ex-date, the Record Date and the Offer Opening Date, in each case, by 1 business day. The revised timetable for the Entitlement Offer is set out below:

Event	Date*
Announcement of Entitlement Offer Lodgement of Original Prospectus with ASIC and ASX	Before market open on Monday, 11 November 2024
Lodgement of ASX Appendix 3B with ASX Lodgement of Prospectus with ASIC and ASX	After market open on Monday, 11 November 2024
"Ex" date (being the date that Shares start trading without the Entitlements to participate in the Entitlement Offer)	Thursday, 14 November 2024
Record Date for determining Entitlements	7.00pm (AEDT) Friday, 15 November 2024
Despatch Prospectus and entitlement forms to Eligible Shareholders Ineligible Shareholders letters despatched and announcement of despatch Opening Date	Wednesday, 20 November 2024
Last day to extend Closing Date	Tuesday, 3 December 2024
Closing Date	5.00pm (AEDT) Friday, 6 December 2024
Securities quoted on a deferred settlement basis	Monday, 9 December 2024
Announcement of the results of the Entitlement Offer and shortfall (if any)	Wednesday, 11 December 2024

Event	Date*
Issue date and lodgement of Appendix 2A with ASX for Securities issued under the Entitlement Offer	Before 12.00pm (AEDT) Friday, 13 December 2024
Quotation of Securities issued under the Entitlement Offer	Monday, 16 December 2024
Shortfall Offer closing date	Thursday, 6 March 2025

**These dates are indicative only. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to vary these times and dates (other than in respect of events that have already occurred) in its absolute discretion by sending a revised timetable to ASX. All times are Melbourne time.*

Except as set out above, there have been no other changes to the terms of the Entitlement Offer. Accordingly, the Company has today lodged a replacement prospectus dated 11 November 2024 with ASIC (**Replacement Prospectus**), which replaces the Original Prospectus. The Replacement Prospectus sets out the updated timetable for the Entitlement Offer.

If existing shareholders have any questions in relation to the Offer, or the Company generally, they are invited to call Con Liosatos.

This announcement was authorised for release to the market by the Board of Traffic Technologies Limited.

For further information, please contact:

Mr. Con Liosatos
Managing Director
T: +61 3 9430 0222
E: con.liosatos@trafficltd.com.au

To stay up to date on company news and announcements, please register your details on the Traffic Technologies investor portal: <https://tti.irmau.com/>.