

12 November 2024

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice under section 708A of the Corporations Act 2001 (Cth)**

This notice is given by St Barbara Limited (ACN 009 165 066) (ASX Code: SBM) ("**St Barbara**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

St Barbara refers to its announcement made to the market on 5 November 2024 relating to a fully underwritten two tranche placement ("**Placement**") and a separate share purchase plan ("**SPP**").

St Barbara has today issued 87,287,102 fully paid ordinary shares ("**Shares**") to certain professional and sophisticated investors pursuant to Tranche 1 of the Placement.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 ("**ASIC Instrument**"). It is a condition of that ASIC Instrument that the Company gives ASX this notice before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) on Friday, 15 November 2024. An SPP booklet with further details on the SPP is expected to be made available to eligible shareholders on Friday, 15 November 2024.

For the purposes of section 708A(6) of the Act, St Barbara gives notice under section 708A(5)(e) of the Act that:

- (a) St Barbara issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, St Barbara has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to St Barbara; and
  - (ii) section 674 and 674A of the Act, as they apply to St Barbara;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement is authorised for release by the Company's Board of Directors.

Kind regards,



Kylie Panckhurst  
General Counsel and Company Secretary

**St Barbara Limited**