

ASX Limited

Attention: Dale Wang

Adviser, Listings Compliance

By email: ListingsComplianceMelbourne@asx.com.au

12 November 2024

Weebit Nano Ltd (ASX: WBT): ASX price query – Ref 103111

Weebit Nano Ltd (**Weebit**) refers to your letter dated 12 November 2024 regarding the increase in trading price and volume of Weebit securities traded in the period from 6 November 2024 to 12 November 2024.

In response to your letter, Weebit advises:

- 1. No.
- 2. Not applicable.
- 3. Weebit does not have any further information which explains the recent trading in its securities.
- 4. Weebit confirms that it is in compliance with the ASX Listing Rules and, in particular, Listing Rule 3.1.
- 5. Weebit's responses to the questions in your letter, as set out above, have been authorised and approved in accordance with Weebit's Continuous Disclosure Policy.

Yours sincerely

Anna Sandham

Company Secretary

dma Sarella





12 November 2024

Reference: 103111

Ms Anna Sandham Company Secretary Weebit Nano Ltd Level 12, 680 George Street Sydney NSW 2000

By email: sandham@companymatters.com.au

Dear Ms Sandham

Weebit Nano Ltd ('WBT'): Price - Query

ASX refers to the following:

- A. The change in the price of WBT's securities from the close of \$2.09 on 6 November 2024 to a high of \$3.30 today.
- B. The significant increase in the volume of WBT's securities traded from 6 November 2024 to 12 November 2024.

Request for information

In light of this, ASX asks WBT to respond separately to each of the following questions and requests for information:

- 1. Is WBT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is WBT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in WBT's securities would suggest to ASX that such information may have ceased to be confidential and therefore WBT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that WBT may have for the recent trading in its securities?
- 4. Please confirm that WBT is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that WBT's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of WBT with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

ASX Limited

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3 PM AEDT Tuesday**, **12 November 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, WBT's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require WBT to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in WBT's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in WBT's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to WBT's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 - 3.1B. It should be noted that WBT's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely		
ASX Compliance		