

Market Announcement

12 November 2024

Scalare Partners Holdings Limited (ASX: SCP) – Formerly Candy Club Holdings Limited – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Scalare Partners Holdings Limited ('SCP') will be reinstated to quotation at 10:09:00 AM (+/- 15 seconds) AEDT on Thursday, 14 November 2024, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

SCP raised \$4,301,100 pursuant to the offer under its replacement prospectus dated 23 September 2024, as supplemented by the supplementary prospectus dated 25 September 2024, by the issue of 17,204,400 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 34,882,798
ASX code	Fully paid ordinary shares: SCP
Time	10:09:00 AM (+/- 15 seconds) AEDT
Date	Thursday, 14 November 2024
ASX trade abbreviation	Fully paid ordinary shares: SCALARE
ISIN	Fully paid ordinary shares: AU0000361503
Registered office	Scalare Partners Holdings Limited Address: Level 2, 350 Kent Street, Sydney NSW 2000 Phone: +61 2 9299 2289 Email: info@candyclub.com.au
Company secretary	Catriona Glover
Share registry	Automic Pty Limited Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: +61 2 8072 1400 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales, Australia
Dividend policy	See section 5.12 of SCP's Replacement Prospectus
Activities	Provision of advisory products and services to early stage technology companies and investing in early stage technology companies.
Lead manager	Novus Capital Limited

Underwriter	n/a
ASX restricted securities	<p>55,313,872 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 November 2026, being 24 months from the date of reinstatement of trading in SCP's securities.</p> <p>899,497 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 November 2025, being 12 months from the deemed date of issue.</p> <p>494,760 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 May 2025, being 12 months from the deemed date of issue.</p> <p>813,780 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 May 2025, being 12 months from the deemed date of issue.</p>
Other securities not quoted	<p>710 options exercisable at \$174.72 on or before 13 January 2025</p> <p>3,308 options exercisable at \$268.80 on or before 4 March 2025</p> <p>72 options exercisable at \$228.48 on or before 6 May 2025</p> <p>60 options exercisable at \$181.44 on or before 9 June 2025</p> <p>805 options exercisable at \$168.00 on or before 22 December 2025</p> <p>5,972 options exercisable on various dates at various prices</p>

What do I need to do and by when?

Please refer to SCP's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 288 664 (within Australia) and +612 9698 5414 (outside Australia) between 8.30am and 7.00pm AEST Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

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