



Announcement Summary

Entity name

DART MINING NL

Date of this announcement

Thursday November 14, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.02 and expiring 13 November 2025	39,296,283	13/11/2024
New class - code to be confirmed	Unlisted options exercisable at \$0.02 and expiring 13 November 2026	30,000,000	13/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DART MINING NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84119904880

1.3 ASX issuer code

DTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2024 09:50	Update - Update - Proposed issue of securities - DTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,703,714 unlisted options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

One option issued for every 2 shares purchased in tranche 2 placement shares issued 13 November 2024

Issue details

Number of +securities

39,296,283

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One option issued for every 2 shares purchased in tranche 2 placement shares

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

30,000,000 broker options



Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to brokers for the provision of brokerage and bookrunner services



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Unlisted options exercisable at \$0.02 and expiring 13 November 2025</div>
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
13/11/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02858527-3A651751</div>	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	13/11/2026
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
DTM : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
39,296,283

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Unlisted options exercisable at \$0.02 and expiring 13 November 2026</div>

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

13/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

13/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DTM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02858527-3A651751>

Issue details

Number of +securities

30,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTM : ORDINARY FULLY PAID	430,722,245

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTMAAA : OPTION EXPIRING 03-OCT-2025 EX \$0.02	53,840,652
DTMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,566,623
DTMAW : OPTION EXPIRING 30-NOV-2028 EX \$0.06	8,225,788
DTMAE : OPTION EXPIRING 18-DEC-2028 EX \$0.06	20,674,466
DTMAD : OPTION EXPIRING 11-JAN-2026 EX \$0.13	750,000
New class - code to be confirmed : Unlisted options exercisable at \$0.02 and expiring 13 November 2025	39,296,283
New class - code to be confirmed : Unlisted options exercisable at \$0.02 and expiring 13 November 2026	30,000,000