

14 November 2024

To: Australian Securities Exchange

Cleansing Statement
Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Dotz Nano Limited (**Company** or **Dotz**) (**ASX: DTZ**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) Following approval at the meeting of shareholders on 26 September 2024, the Company has issued 1,750,000 fully paid ordinary shares in the capital of the Company (**Shares**) at a deemed issue price of \$0.10 per Share in connection with the capital raising by Placement as detailed in the announcement dated 30 July 2024. Participants in the Placement have also been issued with 1,750,000 unlisted options (**Options**), exercisable at \$0.165 per Option and expiring two years from the date of issue.
- (b) In addition, further to the approvals obtained at the Extraordinary General Meeting (EGM) held on 26 September 2024 and the AGM held on 31 May 2024, the Company has issued 9,000,000 unlisted options exercisable at \$0.19 per option (Director Options) and 3,673,375 unlisted options under the Dotz Long Term Incentive Plan, exercisable at \$0.15 per option (Employee Options), all with an expiry date of 2 May 2029.
- (c) The Shares rank pari passu with existing Dotz fully paid ordinary shares on issue and are part of a class of securities quoted on the Australian Securities Exchange.
- (d) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (e) As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Sections 674 and 674A of the Corporation Act.
- (f) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

The Company expects to shortly issue a further 2,690,000 Shares and Options once the funds are received.

An Appendix 2A in respect of the issue of the Shares and an Appendix 3G in respect of the issue of Options have been separately released.

-ENDS-

This announcement has been authorised for release by the Board of Dotz Nano Limited.

For further information, please contact:

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a nanotechnology company developing innovative climate and industrial nano-technologies.

The Company's primary focus is centered around ground-breaking carbon dioxide (CO₂) management technologies leading towards carbon-neutral future. The company's proprietary carbon-based solid sorbent, offering an efficient and sustainable approach, facilitating industrial deep decarbonization.

To learn more about Dotz, please visit the website via the following link: www.dotz.tech.