

CLEANSING NOTICE

15 November 2024



Company Announcements Office,
Australian Securities Exchange

Cleansing Notice

Premier1 Lithium Limited ACN 637 198 531 (**Premier1**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. Premier1 has today issued 26,186,114 fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) Premier1 has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Premier1;
 - (b) Premier1 has complied with section 674 and section 674A of the Corporations Act; and
3. Premier1 is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

Melanie Ross
Company Secretary

This announcement was authorised for release by Melanie Ross, Company Secretary of Premier1 Lithium Limited.