

18 November 2024



## ASX Announcement: DXN

### Debt Repayment and Facility Restructuring

**DXN Limited (ASX:DXN) ("DXN" or "the Company")** is pleased to announce a partial repayment of the Pure Asset Management debt facility from \$4m to \$3m. Subject to shareholder approval at the Annual General Meeting, the debt will be further reduced to \$2m once \$1m of the debt is converted into equity as part of Tranche 2 of the capital raise. This repayment is part of DXN's broader strategy to strengthen its balance sheet.

As announced on 14 October 2024, DXN has successfully renegotiated the terms of the debt facility with Pure Asset Management, enhancing DXN's operational and financial flexibility by releasing security over the group in favour of the subsidiaries and relaxing covenants.

DXN reconfirms its guidance, as previously announced on 30 August 2024, where the Company anticipates FY25 revenue to be \$16m.

### Authorised for release by the Board of Directors

#### FOR MORE INFORMATION

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#### ABOUT DXN Ltd

DXN designs, engineers, manufactures, maintains and operates data centres whether modular, centralised or for our customers.

The Company is a leading provider across the Asia Pacific region with a proven track record with government and blue-chip customers.

It has two core divisions:

1. Modular division – designs, engineers, manufactures, and deploys EDGE facilities and critical DC infrastructure; and
2. Data centre operations - operates, maintains and markets data centres and critical infrastructure for our own DXN data centres as well as our modular customers. For more <https://dxn.solutions>.

#### Definitions

Definition of Edge in the context of telecommunication networks: In telecommunications networks, the term "edge" refers to the part of the network that is closest to the end-users or devices. It represents the boundary or interface between the core of the network (which may include centralized data centres or backbone networks) and the external environment, such as individual users, mobile devices, and other connected endpoints. The "edge" is where data enters or exits the network and is often the first point of interaction with the network