

ASX Announcement | 18 November 2024
DomaCom Limited (ASX: DCL)

\$2.5 new firm commitments for DomaCom's Growth Initiatives

Highlights

- DomaCom has received commitment for a new \$1.5 million debt facility
- This increases the amount available to be drawn to \$2.6 million
- DomaCom has received a commitment to a further \$1.0 million to underwrite a future entitlement offer (if it proceeds)
- This increases the underwriting commitment to \$3.0 million

DomaCom Limited (ASX:DCL) (**'DomaCom'** or **'Company'**), is pleased to announce that the Company has received firm commitments for a loan of \$1.5 million and an additional \$1.0 million commitment to underwrite should the Company proceed with an entitlement offer in addition to the \$2 million already committed. These funding initiatives will support the Company's forward strategy and future growth.

Impact and Outlook

The new funds will be used to support DomaCom's forward strategy and growth initiatives, that includes:

- **Strengthen Compliance:** Strengthen regulatory adherence and governance practices.
- **Establish Customer Care Success Team:** Implement a dedicated team to improve client support and engagement.
- **Advance Technology:** Invest in and update technology infrastructure to improve efficiency and scalability.
- **Increase Customer Satisfaction:** Focus on delivering high-quality service to boost client satisfaction and retention.

- **Improve Communication and Transparency:** Foster clear and open communication with clients and stakeholders.

The Board believes that the additional capital provides DomaCom with increased financial flexibility and a strengthened capital structure to execute on its strategic objectives.

Debt Facility – Firm Commitment Secured

DomaCom has received a firm commitment for a new unsecured debt facility for \$1.5m, that with the remaining \$1.1 million from its existing facility of \$2.5m with Bricklet as announced on 16 August 2024, for a total of \$2.6 million available to be drawn to support the Company's growth initiatives.

Material term of the new debt facility are set out in Annexure A of this announcement.

Existing Debt Facility – Necessary Extensions Obtained

DomaCom is pleased to advise that it has received the necessary extensions from Bricklet which provides additional time for the Company to obtain Shareholder approval (which is scheduled for 25 November 2024), lodge a Cleansing Prospectus and formally proceed with the planned capital raise.

Planned Capital Raise

Further to the announcements on 16 May 2024 and 16 August 2024, DomaCom is pleased to advise that it continues to consider an opportunity to undertake an entitlement offer. As announced on 16 May 2024, Bricklet has committed to underwrite \$2.0 million of the Entitlement Offer.

In the event that the Company proceeds with the Entitlement Offer, miHubb Ventures Pty Ltd, an entity associated with Raymond Jourdan, Executive Director has committed to an additional \$1.0 million underwriting commitment. This increases the total underwriting for the offer stands at \$3.0 million, if the offer proceeds. The underwriting would be subject to agreement of underwriting terms and would be subject to definitive agreements, any relevant shareholder approvals and not causing the breach of any ASX Listing Rule, ASIC Regulation or requirement of the Corporations Act. The capital raise will place the Company in the best possible position to continue its development and expansion. As part of the recapitalisation process, DomaCom will apply to be readmitted to quotation by the ASX. The ASX may or may not allow readmission to quotation to occur.

Commentary from Management and Trustee

Darren Younger, Chief Executive Officer of DomaCom, commented:

"The firm commitment of funds underscores the strong support for our growth strategy and the trust our investors place in DomaCom's future. These funds equip us with the resources needed to drive our mission to bring the power of alternative assets to retail investors through a fund first, tech-enabled business, enabling new growth and wealth-building opportunities for retail investors. We are excited to move forward with our plans and deliver sustained value to our stakeholders."

Matt Fletcher, Managing Director of MSC Group, commented:

"We welcome the strategic initiatives being implemented by the new DomaCom executive team and are committed to working closely with them. Together, we aim to ensure a robust and sustainable future for the DomaCom Fund, delivering stability and value for its investors."

The Company looks forward to updating investors on its progress as it continues to execute its strategic vision.

This announcement has been authorised for release to the market by the Board of Directors.

End

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au

Annexure A – Material terms of new debt facility

| | |
|-------------------------|--|
| Lender | Samagi Capital |
| Loan term | 18 months |
| Interest rate | 13% per annum |
| Disbursement conditions | <p>The loan disbursement will be made subject to fulfilment of the following conditions:</p> <ul style="list-style-type: none">• Execution of the loan agreement and all necessary supporting documentation• Satisfaction of all legal and regulatory compliance requirements• Submission of any additional documents as requested by Samagi to complete its due diligence process |
| Other | Customary clauses including events of default will apply |