



Announcement Summary

Entity name

NOVIQTECH LIMITED

Date of this announcement

Wednesday November 20, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NVQAP	OPTION EXPIRING 24-JUN-2026 EX \$0.08	19,253,333	20/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVIQTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

622817421

1.3 ASX issuer code

NVQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2024 09:14	New - Proposed issue of securities - NVQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

still need to issue 3,280,000 Shares and 2,480,000 unlisted options (NVQAP)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NVQAP : OPTION EXPIRING 24-JUN-2026 EX \$0.08

Date the +securities the subject of this notification were issued

20/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

19,253,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

17,250,000 free attaching options (NVQAP) for every one Placement Share subscribed and 1,733,333 NVQAP as part consideration for acting lead manager

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVQ : ORDINARY FULLY PAID	168,828,467

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVQAK : OPTION EXPIRING 29-MAR-2026 EX \$0.16	88,000
NVQAM : OPTION EXPIRING 15-SEP-2026 EX \$0.16	88,000
NVQAG : OPTION EXPIRING 30-NOV-2024 EX \$0.35	4,380,555
NVQAO : OPTION EXPIRING 21-JUL-2026 EX \$0.10	24,975,000
NVQAP : OPTION EXPIRING 24-JUN-2026 EX \$0.08	38,753,333