

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

20 November 2024



Dispatch of Entitlement Offer Prospectus

Premier1 Lithium Limited (**ASX: PLC**) ("**Premier1**" or the "**Company**") is pleased to announce, that the prospectus dated 12 November 2024 (**Prospectus**) and personalised entitlement and acceptance forms in relation to the non-renounceable pro rata offer to eligible shareholders to raise up to approximately \$1.3 million (before costs) (**Entitlement Offer**), has been made available to eligible shareholders today in accordance with the indicative timetable set out in the Prospectus.

Eligible shareholders who wish to take up their entitlement have until the closing date of the Entitlement Offer, being **5.00pm (AWST) Tuesday, 17 December 2024**, to accept their entitlement in full or in part.

How to access the Entitlement Offer

1. **ONLINE** - The Prospectus and personalised application form can be accessed via the Computershare Investor portal: www.computersharecas.com.au/PLC2024offer
2. **PAPER** - Request a paper copy of the Prospectus and the personalised application form by contacting the Company Secretary by telephone on +61 8 6188 8181 or by email at info@premier1lithium.com.au.

Notifications have also been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

For all enquiries concerning the Prospectus or the Entitlement Offer, please contact the Company by telephone on +61 8 6188 8181.

For all general shareholder enquiries, please contact the Company's Share Registry on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia). You should also consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser to evaluate whether or not to participate in the Entitlement Offer.

This release was approved by the Premier1 Lithium Board.

ENQUIRIES

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ABOUT PREMIER1 LITHIUM

Premier1 Lithium (**ASX:PLC**), is focused on tapping into the potential of Western Australia's renowned mineral resources. Our strategic exploration approach in this world-class mining jurisdiction is driven by a commitment to uncover valuable resources efficiently and effectively. Our processes are driven by strict project review, capital discipline and focus on highest impact exploration opportunities within lithium, gold and copper. Our projects are situated in the heart of Western Australia's renowned greenstone belts, home to the world's largest lithium-bearing LCT pegmatite deposits.

Premier1 Lithium

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