



Announcement Summary

Entity name
NOVA MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday November 21, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVA	ORDINARY FULLY PAID	600,000	21/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2024 15:31	New - Proposed issue of securities - NVA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

NVA : ORDINARY FULLY PAID

21/11/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

600,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

600,000 Australian Listed Shared (ASX: NVA) shares deemed earned upon the average trading volume reaching 100,000 per day for 5 consecutive days on NASDAQ

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

129,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Share Issue Approved at AGM on 14 November 2024. Refer to Notice of Meeting - <https://announcements.asx.com.au/asxpdf/20241014/pdf/06939rng9n8ylh.pdf>

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	274,729,353

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAT : OPTION EXPIRING 30-JUN-2025 EX \$1.00	216
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVA AV : WARRANTS	32,994,000
NVA AP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVA AN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264