

ASX Announcement | 22 November 2024
DomaCom Limited (ASX: DCL)

Completion of Placement

DomaCom Limited (ASX:DCL) (**'DomaCom'** or **'Company'**) is pleased to announce that the Company has completed the prior placement of \$1.28m (which was announced on 31 January 2024, 5 February 2024 and 19 March 2024).

Shareholders will recall that completion of this placement was delayed due to the Company preparing/releasing a Cleansing Prospectus to remove any secondary trading restrictions that would otherwise apply to the Shares.

Whilst this workstream continues to be progressed, the investors have agreed for all of the shares to be escrowed for a period of 12 months from the date of issue. Accordingly, this placement can be completed without the requirement of a Cleansing Prospectus.

Despite the delays, the Board would like to thank the support from its investors with respect to this matter.

The Company notes that 71,428,570 shares were issued to a sophisticated investor (as assigned/novated to by Bricklet), and 20,026,802 shares were issued to miHubb Ventures, an entity associated with Mr Raymond Jourdan. The Company notes that at the time the agreement to issue was formed in March 2024, Mr Jourdan was not a related party of the Company.

In total, the Company confirms that 91,455,372 shares were issued at an issue price of \$0.014 per share, which has been completed by utilising the Company's existing capacity under Listing Rule 7.1 and 7.1A.

The Company notes that ratification of these prior issues/agreements to issue are being sought at the upcoming General Meeting. As a result of above, the Company wishes to clarify that the Shares subject of Resolution 1 could be issued to Bricklet or its respective nominee.

This announcement has been authorised for release to the market by Company Secretary.

End

For further information, please contact:

DomaCom Limited

Darren Younger

Acting Chief Executive Officer

E: darren.younger@domacom.com.au

About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au