

## ASX ANNOUNCEMENT

25 November 2024

### Merger Update

Capitol Health Limited ACN 117 391 812 (ASX: CAJ) (**Capitol**) provides the following update in relation to the proposed merger with Integral Diagnostics Limited (ASX: IDX) (**Integral**) by way of a scheme of arrangement (**Scheme**).

As described in the Scheme Booklet, the Scheme is subject to a number of conditions precedent, including that IDX has received informal merger clearance from the Australian Competition and Consumer Commission (**ACCC**). As IDX has announced to the ASX today, as part of IDX's application to the ACCC, IDX is engaging with the ACCC in relation to the possible divestment of Capitol's clinic in Melton, Victoria.

Any agreement by IDX to divest the Melton clinic after implementation of the Scheme will not affect the merger ratio under the Scheme of 0.12849 New IDX Shares for each Capitol Share held at the Scheme Record Date.

#### Further information

For more information, please refer to the Scheme Booklet. If Capitol Shareholders have any questions in relation to the Scheme Booklet, the Scheme or their shareholding, they are encouraged to contact Capitol's Scheme Information Line on 1300 441 601 (within Australia) or +61 2 9698 7164 (outside Australia), Monday to Friday (excluding public holidays), between 8.30am and 7.00pm (AEDT).

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For further information, please contact:

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This announcement is authorised for release to the market by the Board of Directors.

#### About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for its patients.