



## Symal Group Limited (ASX: SYL)

ASX Release – 25 November 2024

### Satisfaction of Conditions for Conditional Market

Symal Group Limited ACN 615 255 466 (**Company or Symal**), refers to its Replacement Prospectus lodged with the Australian Securities and Investments Commission on 11 November 2024 (**Prospectus**).

SYL confirms that the all the conditions for the conditional market under the Prospectus have been satisfied, being:

- Settlement under the Underwriting Agreement; and
- the issue of 73,513,514 Shares to successful Applicants under the Offer.

Shares will trade on the ASX on a normal settlement basis from 10am (Sydney time) on Tuesday, 26 November 2024.

SYL confirms that the holding statements will be dispatched on Wednesday, 27 November 2024 and the Promissory Notes as detailed in the Prospectus will be discharged from the IPO funds.

Capitalised terms not defined in this document have the same meaning as in the Prospectus.

-ENDS-

This announcement was authorised for release on behalf of the Board of Directors by Joe Bartolo, Group Managing Director

#### Contacts:

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#### About Symal:

Symal specialises in civil infrastructure and offers a comprehensive range of services, including contracting, plant and equipment hire, material sales and recycling, and remediation services. Utilising a vertically integrated project delivery model, Symal Group provides end-to-end civil construction solutions across the entire project lifecycle through its four main brands: Symal, Sycle, Unyte, and Wamarra (which is 49% owned by Symal). Founded in 2001, Symal is headquartered in Melbourne, Australia and is listed on the Australian Securities Exchange (ASX: SYL). [www.symal.com.au](http://www.symal.com.au)