

ASX ANNOUNCEMENT

26 November 2024

Notice of Second Court Hearing

Capitol Health Limited ACN 117 391 812 (ASX: CAJ) (**Capitol**) provides the following update in relation to the proposed merger with Integral Diagnostics Limited (ASX: IDX) (**Integral**) by way of a scheme of arrangement (**Scheme**).

Subject to Capitol Shareholders approving the Scheme by the requisite majorities at the Scheme Meeting to be held on 2 December 2024, on **Wednesday, 4 December 2024 at 2.15pm** at 305 William Street, Melbourne VIC 3000, the Federal Court of Australia (Victoria Registry) will hear an application by Capitol seeking the approval of the Scheme (**Second Court Hearing**).

Capitol Shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing.

If you wish to oppose the approval of the Scheme by the Court at the Second Court Hearing, you must file and serve on Capitol a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Capitol at its address for service at least one (1) day before the date fixed for the hearing of the application.

The address for service of Capitol is:

Capitol Health Limited
Level 2, 288 Victoria Parade
East Melbourne VIC 3002
Attention: Company Secretary

Or by email to:
cosec@capitolhealth.com.au

Further information

For more information, please refer to the Scheme Booklet. If Capitol Shareholders have any questions in relation to the Scheme Booklet, the Scheme or their shareholding, they are encouraged to contact Capitol's Scheme Information Line on 1300 441 601 (within Australia) or +61 2 9698 7164 (outside Australia), Monday to Friday (excluding public holidays), between 8.30am and 7.00pm (AEDT).

For further information, please contact:
Melanie Leydin
Company Secretary
T: (03) 9692 7222
E: Melanie.leydin@vistra.com

This announcement is authorised for release to the market by the Board of Directors.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for its patients.