

27 November 2024

ASX Market Announcements Office
ASX Limited
Level 4, North Tower,
Rialto Building
525 Collins Street
Melbourne VIC 3000

Attention: Ms Melissa Kostopoulos

Dear Melissa,

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Percheron Therapeutics Limited (ASX:PER) (**Percheron**) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Percheron provides notice that it has today issued 27,500,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.08 per Share to institutional and sophisticated investors under tranche 2 of the institutional placement announced by Percheron on 18 October 2024.

Percheron gives notice that:

- a) the Shares the subject of this notice were issued without disclosure under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, Percheron has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to Percheron; and
 - ii. section 674 and 674A of the Act;
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Your sincerely,



Deborah Ambrosini
Company Secretary
Percheron Therapeutics Limited