28 November 2024

ASX Announcement

SENETAS CORPORATION LIMITED – REMINDER ABOUT UNQUOTED OPTION EXPIRY DATES

MELBOURNE Australia, 28 November 2024: Senetas Corporation Limited (ASX:SEN) (**Senetas** or **Company**) reminds those shareholders who were issued unquoted options for fully paid ordinary shares in the Company (**Options**) in December 2023 under the placement to professional and sophisticated investors (**Placement**) and the non-renounceable pro rata entitlement offer (**Entitlement Offer**) of the pending expiry date of those Options.

One (1) Option was issued for every 3 new fully paid ordinary shares (**Shares**) subscribed for under both the Placement and Entitlement Offer. Each Option entitles the holder to subscribe for one (1) additional Share at an exercise price of 2.5 cents ($0.025) per Share with an expiry date of 12 months from the date of issue.

- The expiry dates for the Options issued under the Placement is either 4 or 6 December 2024 – the date relevant to your holding will be provided in the holding statement issued to you by Computershare.

- The expiry date for the Options issued to shareholders who participated in the Entitlement Offer is either 22 or 29 December 2024 – the date relevant to your holding will be provided in the holding statement issued to you by Computershare.

Options holders were provided an Exercise of Options Notice (**Exercise Notice**) with their holding statement following the issue of the Options. Please contact Computershare on 1300 850 505 (within Australia) or +61 3 9415 4000 (if outside of Australia) if you are unable to locate your Exercise Notice.

Any Shares issued as a result of exercising an Option will be issued as fully paid ordinary shares on the same terms and rank in all respects on equal terms, with existing ordinary shares in the Company on issue.

Further information may be found in the announcements released by Senetas on 27 November 2023.

This announcement has been authorised by Andrew Wilson, CEO.