



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTES (SUBSEQUENT TRANCHE 1)	1,650,000	28/11/2024
New class - code to be confirmed	OPTIONS (SUBSEQUENT TRANCHE 1)	4,285,714	28/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

71125264575

**1.3 ASX issuer code**

DTZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/11/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Nov-2024 14:45	New - Proposed issue of securities - DTZ	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

28/11/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

CONVERTIBLE NOTES (SUBSEQUENT TRANCHE 1)

Issue details

**Number of +securities**

1,650,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.90909000

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

28/11/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

OPTIONS (SUBSEQUENT TRANCHE 1)



Issue details

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**Number of +securities**

4,285,714

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration under the Convertible Securities Agreement.

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## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

CONVERTIBLE NOTES (SUBSEQUENT TRANCHE 1)

## +Security type

+Convertible debt securities

## ISIN code

## Date the +securities the subject of this notification were issued

28/11/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02886612-3A656783>

## +Convertible debt securities Details

## Type of +security

Convertible note or bond

## +Security currency

AUD - Australian Dollar

## Face value

AUD 1.00000000

## Interest rate type

Zero coupon/no interest

## Frequency of coupon/interest payments per year

No coupon/interest payments

## s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

## Is the +security perpetual (i.e. no maturity)?

No

## Maturity date

28/5/2026

## Select other feature(s) applicable to the +security

Secured

Convertible

## Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

## Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

DTZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Maximum of 41,250,000 shares (assuming conversion of 1,650,000 Subsequent Tranche 1 Convertible Notes at the floor price \$0.04).

## Issue details

**Number of +securities**

1,650,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS (SUBSEQUENT TRANCHE 1)

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/11/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02886612-3A656783>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.17500000

**Expiry date**

28/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

DTZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

One fully paid ordinary share (ASX: DTZ) per option exercised.



Issue details

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**Number of +securities**

4,285,714

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	544,472,090

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40	565,000
DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298	2,000,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367	2,000,000
DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436	2,000,000
DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505	2,000,000
DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90	8,000,000
DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95	9,000,000
DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80	8,000,000
DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85	8,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,035,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,035,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	1,035,000
DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573	1,375,000



DTZABL : OPTION EXPIRING 02-AUG-2026 EX \$0.165	19,660,000
DTZABM : PERFORMANCE RIGHTS	2,000,000
DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21	1,000,000
DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272	1,000,000
DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335	1,000,000
DTZABK : OPTION EXPIRING 19-MAR-2027 EX \$0.35	4,285,714
DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33	365,000
DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40	365,000
DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50	365,000
DTZABN : OPTION EXPIRING 02-MAY-2029 EX \$0.19	9,000,000
DTZABO : OPTION EXPIRING 02-MAY-2029 EX \$0.15	3,673,375
DTZABI : CONVERTIBLE NOTES	5,300,000
DTZABJ : OPTION EXPIRING 31-JAN-2027 EX \$0.35	2,857,143
DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35	9,903,750
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
New class - code to be confirmed : CONVERTIBLE NOTES (SUBSEQUENT TRANCHE 1)	1,650,000
New class - code to be confirmed : OPTIONS (SUBSEQUENT TRANCHE 1)	4,285,714