



Announcement Summary

Entity name

METAL BANK LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2026 Performance Rights	22,670,409	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

METAL BANK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

127297170

**1.3 ASX issuer code**

MBK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/11/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

2026 Performance Rights

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

29/11/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ines Scotland	Ines Scotland	3,763,441
Sue-Ann Higgins	Sue-Ann Higgins	5,806,452
Guy Robertson	Guy Robertson	2,419,355

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to section 5 of the explanatory memorandum to the MBK Notice of AGM dated 21 Oct 2024 and Schedules 1 and 2 of that Notice: <https://wcsecure.weblink.com.au/pdf/MBK/02869068.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to section 5 of the explanatory memorandum to the MBK Notice of AGM dated 21 Oct 2024 and Schedules 1 and 2 of that Notice: <https://wcsecure.weblink.com.au/pdf/MBK/02869068.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

22,670,409

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MBK : ORDINARY FULLY PAID	390,459,291
MBKN : ORDINARY FULLY PAID DEFERRED	97,614,823

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MBKAG : OPTION EXPIRING 07-SEP-2025 EX \$0.07	4,000,000
MBKAF : 2024 PERFORMANCE RIGHTS	9,384,615
MBKAT : 2023 PERFORMANCE RIGHTS	5,390,625
New class - code to be confirmed : 2026 Performance Rights	22,670,409



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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