

ASX Announcement

3 December 2024

**Extension of closing date
for Entitlement Offer**

Traffic Technologies (ASX: TTI), premier hardware and software provider for end-to-end traffic management, IoT and smart city solutions, announced to the ASX on 11 November 2024 a non-renounceable pro-rata entitlement offer of one (1) new Share for every two (2) Shares held at the Record Date of 15 November 2024, at an Issue Price of \$0.005 per new Share with one (1) free attaching option for every one (1) Share issued under the entitlement offer (**Offer**).

TTI wishes to advise that it has extended the closing date for the Offer to Friday 13 December at 5pm AEDT to allow eligible Shareholders more time to participate in the Offer.

As a result, the revised timetable for the Offer is as follows:

Event	Date
Closing Date	5.00pm (AEDT) Friday, 13 December 2024
Securities quoted on a deferred settlement basis	Monday, 16 December 2024
Announcement of the results of the Entitlement Offer and shortfall (if any)	Wednesday, 18 December 2024
Issue date and lodgement of Appendix 2A with ASX for Securities issued under the Entitlement Offer	Before 12.00pm (AEDT) Friday, 20 December 2024
Quotation of Securities issued under the Entitlement Offer	Monday, 23 December 2024
Shortfall Offer closing date	Thursday, 13 March 2025

The above dates are indicative only and subject to change. Subject to the Corporations Act, the ASX Listing Rules and other applicable laws, TTI may vary these dates, including to further extend the Offer or accept late Applications, either generally or in particular cases. Investors who wish to submit an Application and subscribe for Securities under the Offer are encouraged to do so as soon as possible. Quotation of the new options is subject to satisfaction of the Quotation Condition and confirmation from ASX.



Shareholders can request an electronic copy of their personalised Entitlement Offer application at - <https://tti.irmau.com/>

The Supplementary Prospectus is appended to this ASX Announcement.

This announcement was authorised for release to the market by the board of Traffic Technologies Limited.

For further information, please contact:

Traffic Technologies

Mr. Con Liosatos (Managing Director)

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SUPPLEMENTARY PROSPECTUS

Traffic Technologies Limited ACN 080 415 407

1. Important Notice

This Supplementary Prospectus contains particulars of changes to, and supplements, the replacement prospectus dated 11 November 2024 (**Prospectus**) issued by Traffic Technologies Limited ACN 080 415 407 (**Company**) in respect of a pro-rata non-renounceable entitlement offer of one (1) new Share for every two (2) Shares held by Eligible Shareholders registered at the Record Date at an issue price of \$0.005 (0.5 cents) per Share, together with one (1) free attaching Option for every one (1) new Share applied for and issued, with an Exercise Price of \$0.01 (1 cent) and an Expiry Date, being 24 months from the date of issue (**New Options**), to raise approximately \$2.8 million (before costs and excluding any additional capital that may be raised upon the exercise of the New Options) (**Entitlement Offer**).

This Supplementary Prospectus is dated 3 December 2024 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. Neither ASIC nor the Australian Securities Exchange (**ASX**) take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail.

Unless otherwise indicated, terms defined and used in the Prospectus have the same meanings in this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus are important documents that should be read together, in their entirety. If you have any questions about the Offer Securities being offered under the Prospectus or any other matter, you should consult your professional advisors.

2. Extension of Offer Period

The Board wishes to advise that the Closing Date of the Entitlement Offer has been extended until 5:00pm (AEDT) on Friday, 13 December 2024 to allow additional time for Eligible Shareholders to apply for Shares (and New Options) under the Entitlement Offer. The Shortfall Offer will be extended by a corresponding period.

Accordingly, the "Indicative dates" as set out on page 15 of the Prospectus have been updated as follows:

Event	Date*
Last day to extend Closing Date	Tuesday, 3 December 2024
Closing Date	5.00pm (AEDT) Friday, 13 December 2024

Event	Date*
Securities quoted on a deferred settlement basis	Monday, 16 December 2024
Announcement of the results of the Entitlement Offer and shortfall (if any)	Wednesday, 18 December 2024
Issue date and lodgement of Appendix 2A with ASX for Securities issued under the Entitlement Offer	Before 12.00pm (AEDT) Friday, 20 December 2024
Quotation of Securities issued under the Entitlement Offer	Monday, 23 December 2024
Shortfall Offer closing date	Thursday, 13 March 2025

*The above dates are indicative only and subject to change. Subject to the Corporations Act, the ASX Listing Rules and other applicable laws, the Company may vary these dates, including to further extend the Offer or accept late Applications, either generally or in particular cases. Investors who wish to submit an Application and subscribe for Securities under the Offer are encouraged to do so as soon as possible. Quotation of the New Options is subject to satisfaction of the Quotation Condition and confirmation from ASX.

3. How to access the Offer

Shareholders may access the Prospectus, Supplementary Prospectus and their personalised Entitlement and Acceptance Form payment details via the following website: <https://ttioffer.computersharecas.com.au/offer/>.

Alternatively, Shareholders may request a paper copy of the Prospectus, Supplementary Prospectus and personalised Entitlement and Acceptance Form from the Company by contacting the Share Registry, from 8.30am to 5.00pm (AEDT), Monday to Friday, on +61 3 9415 4000 (from within Australia) or 1300 850 505 (from outside Australia) during the offer period for more information.

4. Consents

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

5. Target Market Determination

In accordance with the design and distribution obligations under the Corporations Act, the Company has determined the target market for the offer of New Options issued under the Prospectus. The Company has prepared a target market determination in respect of the New Options which is available on the Company's website at <https://tti.irmau.com/>. The Directors have reviewed the target market determination and confirm that it remains appropriate.

6. No investor action required

As the content of this Supplementary Prospectus is not considered by the Company to be materially adverse to investors, no action needs to be taken by investors who have already applied for Offer Securities under the Prospectus before the date of this Supplementary Prospectus.

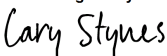
7. Directors' authorisations

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of its Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Dated: **3 December 2024**

Signed for and on behalf of Traffic Technologies Limited

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Mr Cary Stynes
Non-Executive Chairman
Traffic Technologies Limited