



Announcement Summary

Entity name

KNEOMEDIA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 04, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNM	ORDINARY FULLY PAID	331,259,556	05/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KNEOMEDIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41009221783

1.3 ASX issuer code

KNM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Nov-2024 11:14	Update - Update - Proposed issue of securities - KNM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall Shares and Underwriting Shares remain to be issued: up to 581,568,044 shares at \$0.002 and up to 194,955,955 shares at \$0.000.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description	
KNM : ORDINARY FULLY PAID	
Issue date	
5/12/2024	
Issue details	
Number of +securities to be quoted	
248,444,622	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.00200000
Any other information the entity wishes to provide about the +securities to be quoted	
n/a	
Number of +securities to be quoted	
82,814,934	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.00200000
Any other information the entity wishes to provide about the +securities to be quoted	
82,814,934 shares are being issued at \$0.000 consideration.	

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNM : ORDINARY FULLY PAID	2,702,724,315

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNMAE : PERFORMANCE RIGHTS	26,022,360
KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	923,000,000
KNMAV : ATTACHING SHARES DEFERRED	276,670,889
KNMAN : CONV NOTES MATURING 31-MAY-22	18