



Announcement Summary

Entity name

AD1 HOLDINGS LIMITED

Date of this announcement

Wednesday December 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 04-12-2029 EX 15C	12,500,000	04/12/2024
New class - code to be confirmed	OPTION EXPIRING 04-12-2029 EX 30C	12,500,000	04/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AD1 HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

123129162

1.3 ASX issuer code

AD1

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Directors and CFO as approved by shareholders at the EGM held on 4 November 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 04-12-2029 EX 15C

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241003/pdf/068pxwns41mwlr.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

3/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AD1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to Directors and CFO as approved by shareholders at the EGM held on 4 November 2024.



Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Directors and CFO as approved by shareholders at the EGM held on 4 November 2024.

Purpose of the issue

Other

Additional Details

Remunerate and incentivise for the benefit of the Company and Shareholders.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 04-12-2029 EX 30C

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20241003/pdf/068pxwns41mwlr.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

3/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AD1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to Directors and CFO as approved by shareholders at the EGM held on 4 November 2024.

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Directors and CFO as approved by shareholders at the EGM held on 4 November 2024.

Purpose of the issue

Other

Additional Details

Remunerate and incentivise for the benefit of the Company and Shareholders.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1 : ORDINARY FULLY PAID	109,734,838

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1AE : OPTION EXPIRING 15-JUN-2024 EX \$0.20	2,500
AD1AF : OPTION EXPIRING 14-JUN-2025 EX \$0.20	2,500
AD1AL : OPTION EXPIRING 23-DEC-2025 EX \$1.00	5,000,000
AD1AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,547,222
AD1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	952,778
AD1AP : WARRANTS	8,333,333
New class - code to be confirmed : OPTION EXPIRING 04-12-2029 EX 15C	12,500,000
New class - code to be confirmed : OPTION EXPIRING 04-12-2029 EX 30C	12,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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