

## ASX ANNOUNCEMENT

4 December 2024

### Merger Update

Capitol Health Limited ACN 117 391 812 (ASX: CAJ) (**Capitol**) provides the following update in relation to the proposed merger with Integral Diagnostics Limited ACN 130 832 816 (ASX: IDX) (**IDX**) by way of a scheme of arrangement (**Scheme**), as first announced to the ASX on 17 June 2024, and the Scheme Booklet in relation to the Scheme released to the ASX on 24 September 2024 (**Scheme Booklet**).

Following the Scheme Meeting held on Monday 2 December 2024, Capitol filed materials with the Federal Court of Australia (**Court**) in relation to the Scheme Meeting, and at a hearing today presented various substantive matters relating to the Scheme to the Court. As foreshadowed in Capitol's ASX announcement on Monday 2 December 2024, at Capitol's request, the Court adjourned the hearing until 4.15 pm on Tuesday, 10 December 2024 to allow more time for the condition precedent relating to IDX obtaining informal merger clearance (**Competition Approval**) from the Australian Competition and Consumer Commission (**ACCC**) to be satisfied.

The ACCC has not yet announced a new proposed date of its decision in relation to the Competition Approval (although Capitol anticipates that the decision date will occur in December 2024).

#### Shareholder Queries

If Capitol Shareholders have any questions in relation to the Scheme, they are encouraged to contact the Company on +61 3 9348 3333, Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AEDT).

If Capitol Shareholders have any questions in relation to their shareholding, they are encouraged to contact Capitol's Share Registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia), Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AEDT).

Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

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For further information, please contact:

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This announcement is authorised for release to the market by the Board of Directors.

#### About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for its patients.