

5 December 2024

rmaglobal

RMA Global Limited
ABN 69 169 102 523
Level 1, 112-114 Balmain Street
Cremorne, VIC, 3121

The Manager
Market Announcements Office
Rialto Towers
Level 50, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

RMA Global Limited – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

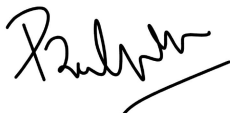
RMA Global Limited ACN 169 102 523 (**Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company yesterday issued 37,603,596 fully paid ordinary shares in the Company (**Shares**) to Joseph E. Duenat and Christopher J. Curtis (the vendors of Steps Marketing Inc. (**Curated Social**)) as part consideration for the Company's acquisition of all the shares in Curated Social, the details of which were announced to ASX on Tuesday, 22 October 2024 and which issue of Shares was approved by shareholders at the annual general meeting of the Company held on Wednesday, 27 November 2024.

The Company advises that:

- (a) the Shares the subject of this notice were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Prateek Munjal
Chief Financial Officer and Company Secretary
RMA Global Limited

This document is authorised for release by the directors of RMA Global Limited.