

ASX Release

6 December 2024

Issue of Consideration Shares and Cleansing Notice

Further to the ASX announcement on 27 August 2024 and following the approval by shareholders at the Annual General Meeting of shareholders held on 29 October 2024, Dart Mining NL (ASX:DTM) (Company or DTM) has completed the issue of 83,333,333 fully paid ordinary shares in the capital of the Company (Consideration Shares) to Sunshine Metals Limited (ASX:SHN) as partial consideration for the Company's acquisition of the tenements comprising the Triumph Gold Project.

The Company issued the Consideration Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. As at the date of this notice:
 - (a) The Company has complied with the provisions of Chapter 2M of the Corporations Act;
 - (b) The company has complied with Section 674 and 674A of the Corporations Act; and
 - c) There is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully



Julie Edwards
Company Secretary

Approved by the Managing Director

For more information contact:

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