











ASX: LVH MARKET RELEASE

EXTENSION OF TIME FOR DISPATCH OF TARGET'S STATEMENT

6 December 2024 | Melbourne, Victoria

LiveHire Limited (**ASX:LVH**) (**LiveHire**) refers to the all cash, unconditional, on-market takeover bid by Humanforce Holdings Pty Ltd (**Humanforce**), an Accel-KKR portfolio company, to acquire all of the ordinary shares in LiveHire (**LiveHire Shares**) not already owned by Humanforce and its associates for \$0.045 per LiveHire Share (**Offer Price**), announced on 25 November 2024 (**Offer**).

The Australian Securities and Investments Commission (**ASIC**) has today granted LiveHire relief, modifying items 10 and 13 of the table in subsection 635(1) of the *Corporations Act 2001* (Cth). The relief has extended by seven days the deadline by which the target's statement in response to the Offer (**Target's Statement**) must be provided to ASIC and the Australian Securities Exchange (**ASX**), and sent to holders of LiveHire Shares (**LiveHire Shareholders**) and Humanforce. The relief was requested to ensure sufficient time for the independent expert engaged by LiveHire to prepare an independent expert's report for inclusion in the Target's Statement.

LiveHire advises that the Target's Statement will be provided to ASIC and ASX, and sent to LiveHire Shareholders and to Humanforce, on or before Monday, 16 December 2024

LiveHire recommends that LiveHire Shareholders TAKE NO ACTION in relation to the Offer until they have considered the Target's Statement.

As at the date of this announcement, Humanforce holds 94.11% of LiveHire Shares,¹ is entitled to proceed with the compulsory acquisition of the outstanding LiveHire Shares and has advised that it intends to do so.

ENDS

For more information:

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The Independent Director authorised the release of this announcement to the ASX.

¹ Refer to Humanforce's First Supplementary Bidder's Statement released on LiveHire's ASX market announcement platform on 3 December 2024.