

ASX ANNOUNCEMENT

10 December 2024

ACCC provides informal merger clearance

Capitol Health Limited ACN 117 391 812 (ASX: CAJ) (**Capitol**) provides the following update in relation to the proposed merger with Integral Diagnostics Limited ACN 130 832 816 (ASX: IDX) (**IDX**) by way of a scheme of arrangement (**Scheme**), as first announced to the ASX on 17 June 2024, and the Scheme Booklet in relation to the Scheme released to the ASX on 24 September 2024 (**Scheme Booklet**).

ACCC decision

As set out in Capitol's announcement of 4 December 2024, the Federal Court of Australia (**Court**) adjourned the Second Court Hearing to 10 December 2024 to allow more time for the condition precedent relating to IDX obtaining informal merger clearance (**Competition Approval**) from the Australian Competition and Consumer Commission (**ACCC**) to be satisfied.

Capitol welcomes today's announcement from the ACCC that it has provided the Competition Approval subject to the terms of the undertaking provided by IDX in relation to the divestment of Capitol's clinic in Melton, Victoria. Capitol will now seek final orders from the Court approving the Scheme.

Updated Scheme Timetable

The Scheme remains subject to the approval of the Court and other customary conditions precedent.

The timetable for the remaining key milestones following the Second Court Hearing (and assuming that the Scheme is approved by the Court) is as follows:

Effective Date on which the Scheme comes into effect and is binding on Capitol Shareholders. Last day of trading in Capitol Shares on ASX (with Capitol Shares suspended from close of trading).	Wednesday, 11 December 2024
New IDX Shares commence trading on ASX on a deferred settlement basis	Thursday, 12 December 2024
Scheme Record Date for determining entitlements to Scheme Consideration	7.00pm on Friday, 13 December 2024
Implementation Date The date on which the Scheme will be implemented and the New IDX Shares will be issued.	Friday, 20 December 2024
New IDX Shares commence trading on ASX on a normal basis	Monday, 23 December 2024
Delisting of Capitol from ASX	Monday, 23 December 2024

All of the above dates are indicative only. Any changes to the timetable will be announced through the ASX website (<https://www.asx.com.au/>). All references to time are references to Melbourne, Victoria, Australia time.

Shareholder Queries

If Capitol Shareholders have any questions in relation to the Scheme, they are encouraged to contact the Company on +61 3 9348 3333, Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AEDT).

If Capitol Shareholders have any questions in relation to their shareholding, they are encouraged to contact Capitol's Share Registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia), Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AEDT).

Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

For further information, please contact:

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Company Secretary

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This announcement is authorised for release to the market by the Board of Directors.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for its patients.