

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme

TITOMIC LIMITED

ACN/ARSN

ACN 602 793 644**1. Details of substantial holder (1)**

Name

ACN/ARSN (if applicable)

The holder became a substantial holder on

4/12/24**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	69,242,275	69,242,275	5.40%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE ANNEXURE 1		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE ANNEXURE 2			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE ANNEXURE 3				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
PENELOPE CLIVE	SPOUSE OF DIRECTOR OF
	QUALITY LIFE PTY LTD

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
QUALITY LIFE P/L	91-93 MACQUARIE ST, HOBART
PENELOPE CLIVE	3101 CHANNEL HIGHWAY, KETTERING

Signature

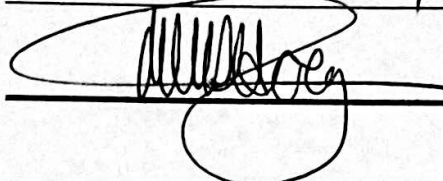
print name

MICHAEL HARVEY

capacity

COMPANY SECRETARY

sign here



date

9 / 12 / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

FORM 603 - ANNEXURES
NOTICE OF INITIAL SUBSTANTIAL HOLDER

COMPANY: TITOMIC LIMITED
ACN: 602 793 644

3. DETAILS OF RELEVANT INTERESTS (ANNEXURE 1)

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Quality Life Pty Ltd ACN 009 518 003	Quality Life Pty Ltd has a relevant interest in its capacity as trustee of the Neill Family Trust	64,447,083 ordinary shares
Quality Life Pty Ltd ACN 009 518 003	Quality Life Pty Ltd has a relevant interest in its capacity as trustee of the The Viking Fund	4,013,942 ordinary shares
Quality Life Pty Ltd ACN 009 518 003	Quality Life Pty Ltd has a relevant interest in its capacity as trustee of the Twenty Leaders Fund	30,000 ordinary shares
Penelope June Clive	Penelope June Clive has a relevant interest in her capacity as trustee of the Clive Family Trust	751,250 ordinary shares

4. DETAILS OF PRESENT REGISTERED HOLDERS (ANNEXURE 2)

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Quality Life Pty Ltd ACN 009 518 003	Quality Life Pty Ltd <ATF The Neill Family Trust>	Quality Life Pty Ltd <ATF The Neill Family Trust>	64,447,083 ordinary shares
Quality Life Pty Ltd ACN 009 518 003	Quality Life Pty Ltd <ATF The Viking Fund>	Quality Life Pty Ltd <ATF The Viking Fund>	4,013,942 ordinary shares
Quality Life Pty Ltd ACN 009 518 003	Quality Life Pty Ltd <ATF The Twenty Leaders Fund>	Quality Life Pty Ltd <ATF The Twenty Leaders Fund>	30,000 ordinary shares
Penelope June Clive	Penelope June Clive <ATF The Clive Family Trust>	Penelope June Clive <ATF The Clive Family Trust>	751,250 ordinary shares

5. CONSIDERATION (ANNEXURE 3)

Holder of relevant interest	Date of Acquisition	Cash Consideration	Class and number of securities
Quality Life Pty Ltd ACN 009 518 003	Various dates commencing 2 January 2018	\$8,083,159.09	64,447,083 ordinary shares
Quality Life Pty Ltd ACN 009 518 003	Various dates commencing 17 May 2018	\$472,642.07	4,013,942 ordinary shares
Quality Life Pty Ltd ACN 009 518 003	12 December 2023	\$1,300.00	30,000 ordinary shares
Penelope June Clive	Various dates commencing 5 February 2018	\$317,429.80	751,250 ordinary shares