



Announcement Summary

Entity name

PRESCIENT THERAPEUTICS LIMITED

Date of this announcement

Wednesday December 11, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 11-DEC-2028 EX \$0.0621	1,415,000	11/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

006569106

**1.3 ASX issuer code**

PTX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

OPTION EXPIRING 11-DEC-2028 EX \$0.0621

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

11/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Gavin Shepherd	GavnCath Pty Ltd	1,415,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02866028-3A652963>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06210000	11/12/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PTX : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02589236-3A605725>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 1,415,000 unlisted options to Non-Executive Director, Dr Gavin Shepherd, pursuant to Resolution 4 as approved at Prescient Therapeutics Limited's 2024 Annual General Meeting on 14 November 2024



Issue details

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**Number of +securities**

1,415,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTX : ORDINARY FULLY PAID	805,319,793

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTXAK : OPTION EXPIRING 12-JUL-2025 EX \$0.371	1,000,000
PTXAI : OPTION EXPIRING 07-JUL-2025 EX \$0.363	1,950,000
PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358	4,000,000
PTXAL : OPTION EXPIRING 04-NOV-2026 EX \$0.412	1,000,000
PTXAP : OPTION EXPIRING 15-MAY-2027 EX \$0.1309	1,415,000
PTXAH : OPTION EXPIRING 21-DEC-2024 EX \$0.0923	1,000,000
New class - code to be confirmed : OPTION EXPIRING 11-DEC-2028 EX \$0.0621	1,415,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

14/11/2024