



Announcement Summary

Entity name

INHALERX LIMITED

Date of this announcement

Friday December 13, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Oct24 Funding Facility Options Exp 2029 min Ex of \$0.025	38,449,145	13/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INHALERX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

611845820

1.3 ASX issuer code

IRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Oct-2024 10:25	New - Proposed issue of securities - IRX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

38,449,145

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part of the cost of funding under the Facility Agreement announced 18 October 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Oct24 Funding Facility Options Exp 2029 min Ex of \$0.025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer the announcement titled "\$38.5m Funding to Fully Fund Clinical Development Plans" lodged with ASX on 18 October 2024:

<https://www.asx.com.au/markets/company/irx>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

31/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IRX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

38,449,145

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IRX : ORDINARY FULLY PAID	211,181,665

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IRXAA : OPTION EXPIRING 14-DEC-2026 EX \$0.20	4,000,000
IRXAC : OPTION EXPIRING 11-JUL-2026 EX \$0.15	4,000,000
IRXAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000
IRXAF : OPTION EXPIRING 03-JUN-2027 EX \$0.15	2,000,000
New class - code to be confirmed : Oct24 Funding Facility Options Exp 2029 min Ex of \$0.025	38,449,145