



ASX Release
18 December 2024

ISSUE OF SECURITIES

Octava Minerals Ltd (ASX:OCT) (“Octava” or the “Company”) advised that it has issued 1,764,706 Ordinary Shares, representing the participation of the Company’s Directors in the placement announced on 3 October 2024 at an issue price of \$0.085 per share. The participation in the placement by the Directors was approved by shareholders at the Company’s 2024 Annual General Meeting held on 27 November 2024.

Additionally, the Company advises that it has also issued 2,500,000 unquoted options exercisable at \$0.20 each on or before 30 November 2027 to Euroz Hartleys Limited (or their nominees) as part of the Lead Manager consideration in connection with the placement.

An Appendix 2A in relation to the shares and an Appendix 3G in relation to the options follows for immediate release.

Finally, a Notice under Section 708A (5)(e) of the Corporations Act (“Cleansing Notice”) is attached.

This announcement has been authorised for release by the board.

For more information, please contact:

Investor Enquiries
MD /CEO
Bevan Wakelam
info@octavaminerals.com

Investor Enquiries
Chairman
Clayton Dodd
info@octavaminerals.com

About Octava Minerals Ltd

Octava Minerals Limited (ASX:OCT) is a Western Australian based green energy metals exploration and development company. The Company has 4 strategically located projects in geographically proven discovery areas, with the key project being the East Pilbara (Talga) lithium project.



Office Address
159 Stirling Hwy
Nedlands, WA, 6009
info@octavaminerals.com

Board Members
Clayton Dodd – Chairman
Damon O’Meara – Non – Executive Director
Feiyu Qi – Non – Executive Director
Bevan Wakelam – Managing Director / CEO

Projects
Yallalong – antimony, gold & nickel
Byro - REE & lithium
East Pilbara (Talga) – lithium & gold
East Kimberley – nickel & PGM’s



Notice under Section 708A (5)(e) of the Corporations Act

Octava Minerals Ltd [ASX:OCT] ("**Octava**" or the "**Company**") confirms the issue of 1,764,706 Ordinary Shares on 17 December 2024.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

These shares have been issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as a disclosing entity is subject to regular reporting and disclosure obligations and as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 and 674A of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the board.



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