



Announcement Summary

Entity name

SOUTHERN CROSS GOLD LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 19, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SXG	ORDINARY FULLY PAID	22,088,670	19/12/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SOUTHERN CROSS GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

652166795

### 1.3 ASX issuer code

SXG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/12/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Oct-2024 09:06	New - Proposed issue of securities - SXG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

SXG : ORDINARY FULLY PAID

19/12/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

22,088,670

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consideration for the acquisition of Sparr Nominees Pty Ltd.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

3.450000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SXG : ORDINARY FULLY PAID	220,535,274

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SXGAJ : OPTION EXPIRING 28-NOV-2025 EX \$0.87	1,105,000
SXGAB : OPTION EXPIRING 16-MAY-2025 EX \$0.30	1,964,667
SXGAF : OPTION EXPIRING 05-MAY-2025 EX \$0.30	1,350,000
SXGAG : OPTION EXPIRING 05-MAY-2026 EX \$0.30	2,783,333
SXGAH : OPTION EXPIRING 05-MAY-2027 EX \$0.30	2,783,333
SXGAK : OPTION EXPIRING 15-AUG-2026 EX \$0.66	1,250,000
SXGAR : OPTION EXPIRING 07-NOV-2026 EX \$1.20	3,550,000
SXGAM : PERFORMANCE RIGHTS	280,000
SXGAL : OPTION EXPIRING 23-OCT-2026 EX \$1.20	1,500,000