



Announcement Summary

Entity name

INTEGRAL DIAGNOSTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IDX	ORDINARY FULLY PAID	137,856,973	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTEGRAL DIAGNOSTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55130832816

1.3 ASX issuer code

IDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



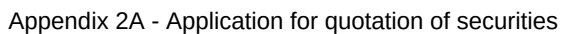
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Dec-2024 15:18	New - Proposed issue of securities - IDX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

IDX : ORDINARY FULLY PAID

20/12/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

137,856,973

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued in consideration for the transfer of 100% of the ordinary shares in Capitol Health Limited to Integral Diagnostics Limited

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.000000

Any other information the entity wishes to provide about the +securities to be quoted

The App3B lodged on 10/12/24 (prior to the scheme record date) proposed that 137,877,405 fully paid ordinary (FPO) shares in IDX be issued pursuant to the scheme. Based on the calculation of the scheme consideration as at the scheme record date, 137,856,973 FPO shares in IDX will be issued as the scheme consideration. The estimate of the consideration being provided per IDX security is based on the IDX share price on the trading day prior to the scheme record date.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IDX : ORDINARY FULLY PAID	371,818,970
IDXN : ORDINARY FULLY PAID DEFERRED EX CAPITOL HEALTH	137,877,405

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IDXAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	907,990
IDXAA : PERFORMANCE RIGHTS LTI	2,691,772
IDXAF : PERFORMANCE RIGHTS STI	185,795