



Announcement Summary

Entity name
KNEOMEDIA LIMITED

Announcement Type
New announcement

Date of this announcement
Friday December 20, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

These remaining shortfall shares allocated to underwriters and sub underwriters under an entitlements issue previously announced in an Appendix 3B lodged on 19 November 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNM	ORDINARY FULLY PAID	808,545,828	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KNEOMEDIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41009221783

1.3 ASX issuer code

KNM

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

6/11/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

These remaining shortfall shares allocated to underwriters and sub underwriters under an entitlements issue previously announced in an Appendix 3B lodged on 19 November 2024.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

KNM : ORDINARY FULLY PAID

Issue date

20/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

606,409,371

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Number of +securities to be quoted

202,136,457

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1 free attaching share issued to the underwriter and sub underwriters for every 3 underwritten shares subscribed and issued.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Free attaching shares

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNM : ORDINARY FULLY PAID	3,511,270,143

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNMAE : PERFORMANCE RIGHTS	26,022,360
KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	923,000,000
KNMAN : CONV NOTES MATURING 31-MAY-22	18



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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