



Announcement Summary

**Entity name**  
MEMPHASYS LIMITED.

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday December 20, 2024

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Securities are issued under theTop Up Offer disclosed in the Prospectus dated 20 September 2024 and approved at a general meeting of shareholders held on 25 October 2024

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| MEM                | ORDINARY FULLY PAID  | 7,933,333                          | 20/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEMPHASYS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

33120047556

**1.3 ASX issuer code**

MEM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/12/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

20/9/2024

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities are issued under the Top Up Offer disclosed in the Prospectus dated 20 September 2024 and approved at a general meeting of shareholders held on 25 October 2024



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

MEM : ORDINARY FULLY PAID

**Issue date**

20/12/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

7,933,333

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to second supplementary prospectus dated 29 November 2024

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MEM : ORDINARY FULLY PAID                 | 1,771,014,766                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|---|---|
| MEMAX : OPTION EXPIRING 05-NOV-2026 EX \$0.011  | 309,499,944                                 |
| MEMAW : OPTION EXPIRING 28-AUG-2026 EX \$0.011  | 31,250,000                                  |
| MEMAY : OPTION EXPIRING 08-NOV-2026 EX \$0.011  | 8,333,333                                   |
| MEMAU : OPTION EXPIRING 15-FEB-2026 EX \$0.02   | 105,000,000                                 |
| MEMAV : OPTION EXPIRING 15-FEB-2027 EX \$0.0149 | 13,392,584                                  |
| MEMAO : CONVERTIBLE NOTES                       | 3,000,000                                   |
| MEMAS : OPTION EXPIRING 18-JAN-2026 EX \$0.02   | 106,613,948                                 |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

25/10/2024