

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	ANZ Group Holdings Limited (ANZ)	Australia and New Zealand Banking Group Limited (AN3)
<b>ABN</b>	16 659 510 791	11 005 357 522

We (the entities) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Shayne Cary Elliott
<b>Date of last notice</b>	20 December 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct – 0 Indirect – 646,369
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> <ul style="list-style-type: none"> <li>• Citicorp Nominees Pty Limited <ul style="list-style-type: none"> <li>• ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan</li> <li>• CPU Share Plans Pty Limited on behalf of Mr Elliott</li> </ul> </li> <li>• Netwealth Investments Limited <ul style="list-style-type: none"> <li>• Elliott Pty Ltd as trustee for Elliott Family Trust</li> <li>• Elliott No 3 Pty Ltd &lt;S &amp; N Elliott S/F A/C&gt;</li> </ul> </li> </ul>	ANZ Ordinary Shares      103,925  ANZ Ordinary Shares      7,397   ANZ Ordinary Shares      449,175 ANZ Ordinary Shares      85,872
<b>Date of change</b>	20 December 2024
<b>No. of securities held prior to change</b>	<u><b>646,369</b></u>
<b>Class</b>	ANZ Ordinary Shares

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Number acquired (indirect)</b>  Citicorp Nominees Pty Limited</p> <ul style="list-style-type: none"> <li>• CPU Share Plans Pty Limited on behalf of Mr Elliott</li> </ul>	<p>(a) 39,827</p>
<p><b>Number acquired (direct)</b></p>	<p>N/A</p>
<p><b>Number disposed (indirect)</b>  Citicorp Nominees Pty Limited</p> <ul style="list-style-type: none"> <li>• ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan</li> <li>• CPU Share Plans Pty Limited on behalf of Mr Elliott</li> </ul> <p>Netwealth Investments Limited</p> <ul style="list-style-type: none"> <li>• Elliott Pty Ltd as trustee for Elliott Family Trust</li> <li>• Elliott No 3 Pty Ltd &lt;S &amp; N Elliott S/F A/C&gt;</li> </ul>	<p>(b) 49,826  (a) 39,827  (c) 100,000  (d) 85,872</p>
<p><b>Number disposed (direct)</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>(a) 39,827 Performance Rights have been exercised and transferred to Citicorp Nominees Pty Limited - CPU Share Plans Pty Limited on behalf of Mr Elliott. These 39,827 ANZ Ordinary Shares were disposed of at an average price of \$27.992471 per Share.</p> <p>(b) 49,826 ANZ Ordinary Shares held by Citicorp Nominees Pty Limited - ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan were disposed of at an average price of \$27.992772 per Share.</p> <p>(c) 100,000 ANZ Ordinary Shares held by Netwealth Investments Limited - Elliott Pty Ltd as trustee for Elliott Family Trust were disposed of at an average price of \$28.0473 per Share.</p> <p>(d) 85,872 ANZ Ordinary Shares held by Netwealth Investments Limited - Elliott No 3 Pty Ltd &lt;S &amp; N Elliott S/F A/C&gt; were disposed of at an average price of \$28.0473 per Share.</p>
<p><b>No. of securities held after change</b>  <b>Direct</b></p> <p><b>Indirect</b></p> <ul style="list-style-type: none"> <li>• Citicorp Nominees Pty Limited <ul style="list-style-type: none"> <li>• ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan – decreased (by 49,826)</li> </ul> </li> </ul>	<p>0</p> <p>54,099</p>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<ul style="list-style-type: none"> <li>• CPU Share Plans Pty Limited on behalf of Mr Elliott - unchanged</li> </ul>	7,397
<ul style="list-style-type: none"> <li>• Netwealth Investments Limited           <ul style="list-style-type: none"> <li>• Elliott Pty Ltd as trustee for Elliott Family Trust – decreased (by 100,000)</li> <li>• Elliott No 3 Pty Ltd &lt;S &amp; N Elliott S/F A/C&gt; - decreased (by 85,872)</li> </ul> </li> </ul>	349,175  0
<b>Total of interest</b>	<b><u>410,671</u></b>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trades

<b>Direct or indirect interest</b>	Direct – 445,705 Indirect – 0
<b>Date of change</b>	20 December 2024
<b>No. of options held prior to change</b>	<b>445,705</b>
<b>Class</b>	Options over unissued ANZ Ordinary Shares
<b>Number of options acquired (direct)</b>	N/A
<b>Number of options disposed (direct)</b>	39,827
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	No amount was payable by Mr Elliott
<b>No. of options held after change</b>  Direct – decreased (by 39,827)  Indirect – unchanged	  405,878  0
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	39,827 Performance Rights that vested on 16 December 2024 have been exercised and transferred to Citicorp Nominees Pty Limited - CPU Share Plans Pty Limited on behalf of Mr Elliott (see (a) above).

**Part 2 – Change of director's interests in contracts - Nil**

---

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

.....  
Simon Pordage  
Company Secretary  
ANZ Group Holdings Limited  
Australia and New Zealand Banking Group Limited  
31 December 2024

---

+ See chapter 19 for defined terms.