

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Percheron Therapeutics Limited

ACN/ARSN 095 060 745

### 1. Details of substantial holder (1)

Name Gregory Norman Peters and each of the persons named in Annexure A

ACN/ARSN (if applicable)

The holder became a substantial holder on \_\_\_\_\_

1 January 2025

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	55,675,081	55,675,081	5.1%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Refer Annexure A		

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Refer Annexure A

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Refer Annexure B

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Annexure A	

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
For all parties	c/- Level 6, 400 Colins Street, Melbourne, Victoria, 3000

## Signature

print name Gregory Norman  
Peters

Capacity **INDIVIDUAL SHAREHOLDER**

**DIRECTOR STATEMOOR P/L**

sign here



date **6/1/2025**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Gregory Norman Peters	Each of the parties set out in Annexure A have a relevant interest in each others shares as a result of being signatories to a notice issued under section 249D of the Corporations Act 249D Notice) and therefore deemed to be acting in concert in respect of the resolutions proposed in that notice expect where identified as "associates", in which case the holder is an associate of a signatory to the 249D Notice. . .	Ordinary – 12,675,000
Dale Anthony Reed	As above.	Ordinary – 15,050,000
Robert William Moses	As above,	Ordinary – 8,500,000
Statemoor Pty Ltd <Peters SF A/C>	As above.	Ordinary – 4,893,269
Xcelerate Nominees Pty Ltd <Xcelerate Super Fund A/C>	As above,	Ordinary – 3,930,710
David Kenley	As above.	Ordinary – 3,800,000
XEC Partners Pty Ltd <XEC Partners A/C>	As above,	Ordinary – 3,204,358
Xcelerate Trading Pty Ltd <Xcelerate Trading A/C>	As above,	Ordinary -2,238,703
Statemoor Pty Ltd <Peters Family A/C>	As above,	Ordinary – 1,044,231
David Kenley <Kenley Super Plan A/C>	Associate of David Kenley.	Ordinary – 250,000
David Kenley <One plus i A/C>	Associate of David Kenley.	Ordinary – 88,810

## Annexure B

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Gregory Norman Peters	14 November 2024	\$30,000	n/a	ORD 375,000
Gregory Norman Peters	20 December 2024	\$18,137.41	n/a	ORD 2,591,058
Gregory Norman Peters	23 December 2024	\$51,862.59	n/a	ORD 7,408,942
Statemoor Pty Ltd <Peters SF A/C>	14 November 2024	\$5,000	n/a	ORD 62,500
Statemoor Pty Ltd <Peters Family A/C>	14 November 2024	\$30,000	n/a	ORD 375,000
Dale Reed	12 September 2024	\$1,845.67	n/a	ORD 21.864
Dale Reed	13 September 2024	\$18,027.23	n/a	ORD 200,000
Dale Reed	13 September 2024	\$22,027.23	n/a	ORD 250,000
Dale Reed	13 September 2024	\$20,094.11	n/a	ORD 228,136
Dale Reed	16 September 2024	\$23,777.23	n/a	ORD 250,000
Dale Reed	17 September 2024	\$14,595.53	n/a	ORD 145,683
Dale Reed	18 September 2024	\$8,734.60	n/a	ORD 87,346
Dale Reed	19 September 2024	\$6,702.60	n/a	ORD 66,971
Dale Reed	9 October 2024	\$31,496.82	n/a	ORD 300,000
Dale Reed	11 October 2024	\$6,518.14	n/a	ORD 50,000

Dale Reed	11 October 2024	\$12,527.23	n/a	ORD 100,000
Dale Reed	11 October 2024	\$36,039.27	n/a	ORD 300,000
Robert William Moses	24 October 2024	\$3,318.09	n/a	ORD 42,348
Robert William Moses	21 November 2024	\$19,859.15	n/a	ORD 257,652
Xcelerate Nominees Pty Ltd	5 November 2024	\$15,600	n/a	ORD 200,000
Xcelerate Nominees Pty Ltd	27 December 2024	\$7,914.96	n/a	ORD 1,130,709
Xcelerate Nominees Pty Ltd	31 December 2024	\$0.10	n/a	ORD 1