



Announcement Summary

Entity name

TABCORP HOLDINGS LIMITED

Date of this announcement

Thursday January 09, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TAHAP	OPTION EXPIRING 31-AUG-2028 EX \$0.4744	16,750,000	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TABCORP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66063780709

1.3 ASX issuer code

TAH

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

TAHAP : OPTION EXPIRING 31-AUG-2028 EX \$0.4744

Date the +securities the subject of this notification were issued

18/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.tabcorp.com.au/investors>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options were granted pursuant to Tabcorp's 2025 Long Term Incentive Plan. A summary of the key terms of the Options is set out in the Company's 2024 Notice of Annual General Meeting (available at <https://www.tabcorp.com.au/investors>).

Issue details

Number of +securities

16,750,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TAH : ORDINARY FULLY PAID	2,284,869,825

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TAHAA : OPTION EXPIRING 31-AUG-2027 EX \$0.8923	52,604,829
TAHAP : OPTION EXPIRING 31-AUG-2028 EX \$0.4744	95,571,600
TAHAO : OPTION EXPIRING 31-AUG-2026 EX \$0.9568	26,243,858



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

16750000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A