

ASX Announcement | 9 January 2025
DomaCom Limited (ASX: DCL)

DomaCom Secures \$2 Million Investment Through Private Placement

DomaCom Limited (ASX:DCL) (**'DomaCom'** or **'Company'**) is pleased to announce the completion of a \$2 million investment through a private placement with new sophisticated investor via the issue of 142,857,143 fully paid ordinary shares at an issue price of \$0.014 per share (**'Placement'**). The issue price underscores the investor's confidence in the Company's strategy and growth potential.

Following completion of the Placement today, the new investor will hold an interest of circa. 19.5% in the Company. As the Company is not in a position to lodge a cleansing prospectus at this time, the investor has agreed for the shares to be escrowed to the extent required to comply with law.

The Placement will be completed pursuant to an existing shareholder approval which was obtained by the Company on 25 November 2024 (Resolution 8), which permitted the Company to issue up to 250,000,000 shares, within 3 months of the meeting, at an issue price of no greater than a 25% discount to the 5 day VWAP immediately prior to issue. The Company confirms that these conditions have been satisfied. The Company is working through fulfilling the remaining portion of the shareholder approved Resolution 8.

As part of the Placement, the Company has agreed to issue to the new investor, subject to Shareholder approval being obtained, 142,857,143 unlisted options, each option exercisable at \$0.021 per option, expiring on 31 December 2025. This will create an additional pathway for further capital injection to support the Company's continued expansion and operational development. The Company anticipates that it will despatch a notice of meeting this month.

The Company will be using the funds from the Placement to pay outstanding debt liability to Bricklet and for working capital purposes, which will further strengthen the Company's balance sheet.

DomaCom CEO Darren Younger commented:

“This investment demonstrates strong confidence in our vision to transform DomaCom into a leading fund-first, technology-driven business. The additional option to secure further funding underscores the long-term alignment between DomaCom and our investors. This capital will allow us to accelerate key initiatives, deliver value to our stakeholders, and position the business for sustained growth.”

This announcement has been authorised for release to the market by the Board of Directors.

End

For further information, please contact:

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au