



Announcement Summary

Entity name

PATAGONIA LITHIUM LTD

Announcement Type

New announcement

Date of this announcement

Monday January 13, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PL3AI	CONVERTIBLE NOTES	333,940	Repayment or redemption of +convertible debt security without conversion	10/01/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PATAGONIA LITHIUM LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

37654004403

1.3 ASX issuer code

PL3

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
PL3AI : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
333,940	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
10/1/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PL3O : OPTION EXPIRING 15-DEC-2025	14,641,250
PL3 : ORDINARY FULLY PAID	65,400,752

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PL3AK : PERFORMANCE RIGHTS	2,000,000
PL3AL : OPTION EXPIRING 31-AUG-2026 EX \$0.18	3,000,000
PL3AI : CONVERTIBLE NOTES	0
PL3AB : ORDINARY FULLY PAID RESTRICTED	9,436,500
PL3AC : OPTION EXPIRING 05-OCT-2025 RESTRICTED	1,500,000
PL3AD : OPTION EXPIRING 10-OCT-2025 RESTRICTED	2,000,000
PL3AE : OPTION EXPIRING 24-MAR-2026 RESTRICTED	2,000,000
PL3AG : OPTION EXPIRING 10-OCT-2025 EX \$0.27	1,000,000
PL3AJ : OPTION EXPIRING 31-AUG-2025 EX \$0.15	3,669,904

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.