

Market Announcement

15 January 2025

Southern Cross Gold Consolidated Ltd (ASX: SX2) (previously known as Mawson Gold Limited) – Admission and Quotation, Deferred Settlement Trading

Description

Southern Cross Gold Consolidated Ltd ('SX2') was admitted to the Official List of ASX on 15 January 2025.

The securities of SX2 will commence quotation at 3:00 PM AEDT on 16 January 2025, initially on a **deferred settlement basis**.

The shares of SX2 will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1:1.

Following completion of all necessary conditions to a proposed scheme of arrangement ('Scheme'), SX2 will acquire all of the issued share capital of Southern Cross Gold Limited ('SXG'). Eligible SXG Scheme shareholders that are on the SXG share register on the record date will have their SXG shares acquired in exchange for one SX2 CDI or, if the shareholder has made a valid election, one SX2 common share in book-entry form in the Direct Registration System.

No funds were raised by SX2 in connection with its listing on ASX.

Quotation information

Quoted securities	Fully paid ordinary shares: 125,041,031 (equivalent to 125,041,031 CDIs)
CDI ratio	1:1
ASX code	SX2
Time	3.00 PM AEDT
Date	Thursday, 16 January 2025
ASX trade abbreviation	SOUTHGOLD2
ISIN	N/A
Registered office	Southern Cross Gold Consolidated Limited (previously known as Mawson Gold Limited) Address: 1305 – 1090 West Georgia Vancouver, British Columbia V6E 3V7 Phone: +1 604 685 9316 Email: info@mawsongold.com
Company secretary	Mariana Cecilia Bermudez
Share registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067, Australia Phone: +61 03 9415 5000 Email: www.computershare.com/au
Balance date	31 May
CHESS	Participating. CHESS and Issuer Sponsored.

Place of incorporation	British Columbia, Canada
Dividend policy	See section 2.16 of the Prospectus
Activities	Mining exploration
Lead manager	N/A
Underwriter	N/A
ASX restricted securities	N/A
Other securities not quoted	16,010,003 options with various exercise prices and expiry dates 280,000 restricted stock units

Indicative Key Dates

Date	Event
15 January 2025	SXG ordinary shares cease trading on ASX from close of trading
16 January 2025	CDIs commence trading, initially on a deferred settlement basis, at 3:00pm
17 January 2025	Scheme Record Date at 7:00pm – time and date for determining entitlement to Scheme consideration
24 January 2025	Scheme Implementation Date – Provision of Scheme consideration to Scheme participants Last day of deferred settlement trading
28 January 2025	SX2 CDIs commence trading on a normal (T+2) settlement basis
29 January 2025	Despatch of holding statements or CHESS holding confirmation notices to holders of SX2 CDIs

What do I need to do and by when?

For further details, Please refer to SX2's Prospectus.

Need more information?

For further information, please call SX2 on +61 3 8630 3321 or email justin@jmc corp.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

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