
Clarification Statement

Nova Minerals Limited (Nova or the **Company**) (ASX: NVA, NASDAQ: NVA, FRA: QM3) refers to the presentation released on 14 January 2025 entitled “January 2025 Corporate Update Presentation” (the **Presentation**). Following discussion with the ASX Nova retracts all references to the potential mine life for the RPM starter mine development option, which appears on slide 7 of the Presentation.

Nova has been advised by the ASX that this reference maybe considered to be a production target in accordance with ASX Listing Rule 19.12, which is defined as a “projection or forecast of the amount of minerals to be extracted from a particular mining tenement or tenements for a period that extends past the current year and the forthcoming year.” In stating the mine life, which is part of the studies currently being undertaken by Nova for its Pre-feasibility Study, Nova had no intention of inferring a production target for the RPM starter mine of the type defined in Listing Rule 19.12.

Accordingly, readers should not rely on any retracted references to the potential mine life for the RPM starter mine when making investment decisions.

This announcement has been authorized for release by the Executive Directors of the Company.

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About Nova Minerals Limited

Nova Minerals Limited is a Gold, Antimony and Critical Minerals exploration and development company focused on advancing the Estelle Project, comprised of 514 km² of State of Alaska mining claims, which contains multiple mining complexes across a 35 km long mineralized corridor of over 20 advanced Gold and Antimony prospects, including two already defined multi-million ounce resources, and several drill ready Antimony prospects with massive outcropping stibnite vein systems observed at surface. The 85% owned project is located 150 km northwest of Anchorage, Alaska, USA, in the prolific Tintina Gold Belt, a province which hosts a >220 million ounce (Moz) documented gold endowment and some of the world's largest gold mines and discoveries including, Barrick's Donlin Creek Gold Project and Kinross Gold Corporation's Fort Knox Gold Mine. The belt also hosts significant Antimony deposits and was a historical North American Antimony producer.