



Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Date of this announcement

Wednesday January 22, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Rights Expiring 22 January 2029	7,700,000	22/01/2025
New class - code to be confirmed	Class B Performance Rights Expiring 22 January 2029	7,700,000	22/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights Expiring 22 January 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Damon Dormer	Damon Dormer	3,000,000
Francesco Cannavo	Apertus Capital Pty Ltd	1,000,000
Grant Button	Grant Button	1,000,000
Michele Bina	Michele Bina	500,000
Martin Dormer	Martin Dormer	1,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241122/pdf/06bqzqtn2fs974.pdf>

Schedule 2

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230922/pdf/05v5l9r436vmsx.pdf>

Annexure D

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

7,700,000

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights Expiring 22 January 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Damon Dormer	Damon Dormer	3,000,000
Francesco Cannavo	Apertus Capital Pty Ltd	1,000,000
Grant Button	Grant Button	1,000,000
Michele Bina	Michele Bina	500,000
Martin Dormer	Martin Dormer	1,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241122/pdf/06bqzqtn2fs974.pdf>

Schedule 2

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230922/pdf/05v5l9r436vmsx.pdf>

Annexure D

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights to Directors, employees and eligible consultants. Issue to Directors approved by shareholders on 23 December 2024.



Issue details

Number of +securities

7,700,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88OA : OPTION EXPIRING 30-JUN-2025	43,536,709
G88 : ORDINARY FULLY PAID	472,822,855

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AN : OPTION EXPIRING 08-SEP-2025 EX \$0.10	8,000,000
G88AQ : OPTION EXPIRING 30-JUN-2026 EX \$0.10	15,000,000
G88AR : OPTION EXPIRING 17-NOV-2026 EX \$0.08	4,500,000
G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10	2,000,000
G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15	2,000,000
G88AP : OPTION EXPIRING 28-FEB-2026 EX \$0.05	12,000,000
New class - code to be confirmed : Class A Performance Rights Expiring 22 January 2029	7,700,000
New class - code to be confirmed : Class B Performance Rights Expiring 22 January 2029	7,700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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